Press release

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY TO ANY U.S. PERSON (AS DEFINED IN REGULATION S ("REGULATION S") OF THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT")) OR ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE US VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS), ANY STATE OF THE UNITED STATES OR THE DISTRICT OF COLUMBIA OR IN ANY OTHER JURISDICTION IN WHICH IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS ANNOUNCEMENT.

Worldline announces the successful completion of the tender offer on its €500,000,000 0.875 per cent notes due June 2027

Paris La Défense, 10 November 2026 – Worldline [Euronext: WLN], a global leader in payment services, today announces the successful completion of the tender offer on its notes due in June 2027.

Worldline announces today the successful completion of the tender offer (the "Tender Offer") launched on 2 November 2026 on its €500,000,000 0.875 per cent notes due June 2027 (of which €468,200,000 are currently outstanding) (ISIN: FR0013521564) issued on 30 June 2020 (the "Existing Notes"). The Existing Notes are admitted to trading on the Luxembourg Stock Exchange.

The Tender Offer expired at 4:00 p.m. (Paris time) on 9 November 2026.

The aggregate principal amount of Existing Notes validly tendered and accepted for purchase by Worldline in connection with the Tender Offer is €329,800,000.

The aggregate principal amount of Existing Notes that will remain outstanding after the settlement of the Tender Offer will be €138,400,000.

The settlement of the Tender Offer is expected to occur on 13 November 2026. The Existing Notes repurchased will be cancelled.

The strong participation in the Tender Offer demonstrates the successful execution of Worldline's proactive debt management strategy. This transaction materially reduces the Group's outstanding debt due June 2027 ahead of its maturity, further strengthening its debt maturity profile.

BNP Paribas and ING Bank N.V. acted as Dealer Managers.

IMPORTANT INFORMATION

This press release and the information contained herein do not constitute an invitation to participate in the Tender Offer in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation or to participate under applicable securities laws. The distribution of this press release in certain jurisdictions may be restricted by law. Persons into whose possession this press release comes are required by each of Worldline, the Dealer Managers, the Tender Agent and the Information Agent (in each case as defined in the tender offer memorandum dated 2 November 2026) to inform themselves about, and to observe, any such restrictions.

No action has been or will be taken in any jurisdiction in relation to the Tender Offer that would permit a public offering of securities.

UPCOMING EVENT

- February 24, 2027: FY 2026 results

INVESTOR RELATIONS

Cesar Zeitouni
E: cesar.zeitouni@worldline.com

Antoine Saint-Etienne
E: antoine.saintetienne@worldline.com

FOLLOW US

About Worldline

Worldline [Euronext: WLN] is Europe's leading operator of critical infrastructure and payment services. With a presence across the entire value chain, the Group offers its customers unique expertise in processing and securing their payments, thereby promoting their growth. Worldline is leveraging its 2030 strategic plan and its technological innovation capabilities to build the European reference payment partner for merchants and financial institutions. With over one million customers, Worldline achieved €4bn in revenue in 2025. worldline.com

Worldline's corporate purpose ("raison d'être") is to design and operate leading digital payment and transactional solutions that enable sustainable economic growth and reinforce trust and security in our societies. Worldline makes them environmentally friendly, widely accessible, and supports social transformation.

DISCLAIMER

This press release is disseminated for information purposes only and does not constitute an offer to buy or the solicitation of an offer to sell Existing Notes, and tenders of Existing Notes for purchase pursuant to the Tender Offer will not be accepted in any circumstances in which such offer or solicitation is unlawful.