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Paris, June 11th 2025

Notice of Early Redemption

To : (i) The Noteholders of the below mentioned Notes;
(ii) Euronext Paris
(iii) Fiscal Agent.

Dear Sirs,

Crédit Industriel et Commercial S.A.,

Issuance of F 500 000 000 (€76 224 508),

Undated Subordinatede Notes

With the Isin code: FR0000584377 (the "Notes");

Crédit Industriel et Commercial S.A., (formerly "Compagnie Financière de Crédit Industriel et Commercial") is the issuer (the "Issuer") of the Notes.

In accordance with the terms and conditions of the Notes (the "Conditions"), the Issuer hereby gives notice that it is exercising in whole its right to redeem the Notes pursuant to the provision Redemption ("Remboursement") of the Listing Particulars ("Issuer Call Option") of the Notes.

We, the Issuer, instruct you as Fiscal Agent, to authorise the French Central Securities Depository to cancel the Notes redeemed on 21 July, 2025 ("Early Redemption Date").

For the purposes of the Issuer Call:

- (i) the Issuer Call Date will be 21 July, 2025; and
- (ii) the Optional Redemption Amount(s) or Early Redemption Amount excluding accrued interest is: 769.87 euros per Denomination.

Unless otherwise defined in this notice, capitalised terms used in this notice shall have the meaning given to them in the Listing Particulars ("Note d'Information") dated June, 1987, as applicable, relating to the Notes.

Yours faithfully,

For and on behalf of

Crédit Industriel et Commercial S.A.,

By Eric CUZZUCOLI

Duly authorized

DISCLAIMER

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About CIC

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