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NANTERRE (FRANCE)

**JUNE 11, 2025**

## **FORVIA FURTHER IMPROVES ITS DEBT PROFILE BY USING PROCEEDS FROM AN ADDITIONAL ISSUANCE OF SENIOR NOTES DUE 2030 AND AVAILABLE CASH TO REPURCHASE EXISTING 2027 SUSTAINABILITY-LINKED NOTES**

- FORVIA issued an additional €250 million of additional Senior Notes due 2030
- Proceeds from the issuance and available cash used to fund the repurchase of €300 million of FORVIA's outstanding 2.750% Sustainability-Linked Notes due February 2027 (the **"2027 Sustainability-Linked Notes"**) in a cash tender offer (the **"Tender Offer"**)

FORVIA has successfully closed its offering of €250 million in aggregate principal amount of additional senior notes due 2030 (the **"New Notes"**), which will be consolidated and form a single series with the existing €750 million senior notes due 2030 issued on 24 March 2025 after the expiry of a 40-day distribution compliance period.

The associated Tender Offer for the repurchase of FORVIA's existing 2027 Sustainability-Linked Notes also settled today. With the success of the Tender Offer, and using available cash, FORVIA decided to increase the maximum amount of the 2027 Sustainability-Linked Notes accepted for tender in the Tender Offer to, and has accepted the tenders of, €300 million in aggregate principal amount of the 2027 Sustainability-Linked Notes, which have now been cancelled.

This Tender Offer reduces the outstanding amount of the 2027 Sustainability-Linked Notes, which now stands at €900 million against the initial €1.2 billion issuance.

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### About FORVIA

FORVIA, a global automotive technology supplier, comprises the complementary technology and industrial strengths of Faurecia and HELLA. With over 150,000 people, including more than 15,000 R&D engineers across 40+ countries, FORVIA provides a unique and comprehensive approach to the automotive challenges of today and tomorrow. Composed of 6 business groups and a strong IP portfolio of over 13,000 patents, FORVIA is focused on becoming the preferred innovation and integration partner for OEMs worldwide. In 2024, the Group achieved a consolidated revenue of 27 billion euros. FORVIA SE is listed on the Euronext Paris market under the FRVIA mnemonic code and is a component of the CAC SBT 1.5° index. FORVIA aims to be a change maker committed to foreseeing and making the mobility transformation happen. [www.forvia.com](http://www.forvia.com)

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Nothing herein shall be construed as an offer to purchase or a solicitation of an offer to sell or buy any notes, including the 2027 Sustainability-Linked Notes. Nothing herein constitutes a notice of redemption for the 2027 Sustainability-Linked Notes.

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