

Payment volume growth of 7.5% in the first quarter of 2026

Revenue decline of 3.9% in the first quarter of 2026

2026 targets confirmed: full-year payment volume growth anticipated at around 10%, with revenue growth expected to resume from the second half of the year, and EBITDA of around 10% of revenue.

- 7.5% increase in payment volume, to €2.5 billion
- Revenue down 3.9%, to €18.3 million
- 65 new customers over the period
- Outlook for sustainable and profitable annual growth, supported by an expected volume increase of +10%, including a resumption of revenue growth in the second half of the year and EBITDA of around 10% of revenue.

May 13, 2026, at 8:30 am: HiPay, the fintech specialising in omnichannel payment solutions, announces its first quarter 2026 revenue.

In millions of euros	2026	2025	Change %
1^{er} trimestre			
Payment volume	2 468	2 295	+7,5 %
Revenue	18,3	19,1	-3,9 %

(1) unaudited figures

HiPay reports payment volume growth of 7.5% with a revenue decline of 3.9% in the first quarter of 2026.

- The first quarter of 2026 shows a processed payment volumes growth of 7.5% and a revenue decline of 3.9%.
- Over the past three years, the compound annual growth rate (CAGR) of our revenue has reached 8%.
- Over the first quarter of 2026 the revenue-to-payment volume ratio stood at 0.74%, down 0.04 points compared to the 2025 annual average (0.78%), primarily driven by changes in the customer mix.

Several high-performing sectors

- Payment volumes processed for the Group's customers grew significantly, driven by sustained growth in regulated iGaming and continued momentum in Retail France, offsetting the decline in Digital.

- HiPay maintains strong commercial momentum, with more than 65 new contracts signed this quarter in the retail sector, with brands such as Oscaro, SRS Sport, Danisport and Aquarelle. HiPay's omnichannel positioning confirms its appeal to French retailers.
- HiPay sees a further progress in omnichannel payment, with revenue from point-of-sale (POS) transactions up +3.2% compared to the first quarter of 2025.
- The regulated iGaming sector continued to grow over the period, with 24.5% growth.
- Payment volumes processed outside France remain significant at 45.8%, supported by the strong momentum in iGaming.

Outlook

Full-year 2026 payment volume growth is expected at around +10%, with revenue growth anticipated to accelerate sharply in the second half of 2026, strongly supported by a regular schedule of new product launches in recent months and throughout the year. Investments in innovation and new services for our merchants will remain significant in 2026, aimed at achieving sustainable and meaningful growth over the medium term.

The Group continues to pursue its transformation and efficiency initiatives, and confirms its expectation of EBITDA of between 10% and 11% of revenue.

Next financial communication: July 29, 2026 – H1 2026 Revenue.

About HiPay

HiPay is a global payment service provider. By harnessing the power of payment data, we help our merchants grow by giving them a 360-degree view of their business.

More information on hipay.com. You can also find us on [LinkedIn](#).

HiPay Group est listed on Euronext Growth (ISIN code: FR0012821916 – ALHYP).

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