



PRESS RELEASE

Paris, France 12 August 2025 at 18:00 CET

BNC (ex: VAPE), the new BNB Treasury Company in which CBI participated in the funding round, becomes the first institutional holder of BNB tokens

- **BNC is a company created with the support of YZi Labs and aims to become the new BNB Treasury Company**
- **BNC has raised US\$500 million, which can be increased to US\$1.25 billion, and announced on August 11, 2025 that it had acquired US\$160 million worth of BNB tokens, becoming the first institutional holder**
- **CBI participated in the founding round of BNC, a company listed on the NASDAQ**
- **On August 11, 2025, BNC's closing price was \$27.34 (+59.88%)**

Paris, France, August 12, 2025 at 8:00 am CET (CBI, Euronext Growth Paris: FR0014007LWO - ALCBI) – CBI today announces that BNC (ex: VAPE), the new BNB Treasury Company in which CBI participated in the funding round, becomes the first institutional holder of BNB tokens. BNC is a company created with the support of YZi Labs and aims to become the new BNB Treasury Company. BNC has raised US\$500 million, which can be increased to US\$1.25 billion, and announced on August 11, 2025 that it had acquired US\$160 million worth of BNB tokens, becoming the largest institutional holder. CBI participated in the founding round of BNC, a company listed on the NASDAQ. On August 11, 2025, the closing price of BNC was \$27.34 (+59.88%).

BNB Network Company, the treasury arm of CEA Industries (BNC), has announced the purchase of 200,000 BNB tokens as part of a \$160 million investment, making BNC the largest institutional holder of BNB tokens. BNB is the fifth largest cryptocurrency in the world by capitalization (capitalization of more than US\$110 billion).

The move is part of the company's new treasury strategy that will focus exclusively on BNB, and follows a recent \$500 million private placement led by 10X Capital and YZi Labs. The company plans to pursue the acquisition of BNB until its treasury funds are fully deployed. If the warrants related to the fundraising are exercised, BNC could have up to \$1.25 billion to invest in the BNB token.

As part of this fundraising operation, CBI was able to subscribe for 49,505 shares at a unit price of US\$10.10, to which are attached warrants entitling the right to subscribe for 49,505 new shares at a price of US\$15.15 for a period of 3 years. Shares and warrants are not subject to any lockups.

On August 11, 2025, BNC's closing price was \$27.34 (+59.88%) on the NASDAQ.

The deal was underwritten by more than 140 underwriters, led by institutional and native crypto investors, including YZi Labs, Pantera Capital, Arche Capital, GSR, Borderless, Arrington Capital, Blockchain.com, Hypersphere Capital, Kenetic, dao5, Protocol Ventures, Reciprocal Ventures, G-20 Group, Three Point Capital, Propel Horizon, Exinity, Winone, Nano Labs, as well as several other leading investors, including Olaf Carlson Wee, Rajeev Misra's family office and the founders of BitFury, participated in the offering.

NBC has reshuffled its leadership to support this change. David Namdar, co-founder of Galaxy Digital, takes over as CEO, joined by Russell Read, former CIO of CalPERS, and Saad Naja, former director of Kraken. Hans Thomas and Alexander Monje of 10X Capital have also joined the Board of Directors.

This investment is a unique opportunity for CBI to partner with a key blockchain player with a top-tier team.

For more information, visit our website: www.cbicorp.io.

Official statement from NBC: <https://ir.ceaindustries.com/press-releases/>

Warnings

The completion of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and failure to achieve the underlying assumptions may have a material and adverse impact on the value of CBI's assets and liabilities.

In addition, investing in crypto-assets involves risks related in particular to their intrinsic volatility that could have an impact on CBI's financial performance. CBI considers it useful to remember that the past performance of crypto-assets is not a guarantee of future performance.

A detailed description of the risks associated with an investment in CBI securities can be found in the Company's financial reports available on CBI's website.

About CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company listed on Euronext Growth (compartment E2), whose objective is to build the widest possible portfolio of Bitcoins and other crypto-assets by buying them at a below-market price by applying the **ACE strategy: ACQUIRE**, the purchase mainly of Bitcoins on the market; **CREATE**, the creation of its own utility tokens in the field of the metaverse (AlphaVerse, Football at AlphaVerse) or that of digital assets backed by real goods (Gemplay, diamonds); **EARN**, the acquisition of Bitcoin at a reduced cost via mining operations, as part of a long-term strategic partnership with Blockchain Solutions, one of the first Bitcoin miners in the United States. Founded by Frédéric Chesnais, a recognized entrepreneur in the video game industry and a pioneer of blockchain, CBI develops and promotes a portfolio of activities in several sectors (finance, games, logistics, etc.) in order to capitalize on the potential of blockchain technology, directly or through partnerships. To find out more, visit www.cbicorp.io and www.alphaverse.com.

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