Half-year report on Tikehau Capital's liquidity contract

As at 31 December 2025, under the liquidity contract entered into between Tikehau Capital and Rothschild Martin Maurel, the following resources appeared on the liquidity account:

- 64,000 Tikehau Capital shares
- 583,283 euros in cash.

During the second semester 2025:

- Number of transactions on buy side: 6,174
- Traded volume on buy side: 432,587 shares for 7,944,737.81 euros
- Number of transactions on sell side: 4,943
- Traded volume on sell side: 406,587 shares for 7,478,030.62 euros

As a reminder:

- in the previous half-year update as at 30 June 2025, the following resources appeared on the liquidity account: 38,000 Tikehau Capital shares and 1,049,990.00 euros in cash;
- during the first semester 2025:
  - Number of transactions on buy side: 4,375
  - Traded volume on buy side: 347,775 shares for 6,924,985.88 euros
  - Number of transactions on sell side: 4,020
  - Traded volume on sell side: 345,275 shares for 6,844,319.31 euros
- as at 24 January 2022, date of entry into force of the current liquidity agreement, the following resources appeared on the liquidity account: 15,000 Tikehau Capital shares and 1,646,000 euros in cash.

The implementation of the liquidity agreement is carried out in accordance with AMF Decision N°2021-01 of 22 June 2021 renewing the implementation of liquidity contracts for shares as an accepted market practice.

ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management Group with €51.1 billion of assets under management (as of 30 September 2025).

Tikehau Capital has developed a wide range of expertise across four asset classes (credit, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder-led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives.

Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors, while generating positive impacts on society. Leveraging its strong equity base (€3.1 billion of shareholders' equity as of 30 June 2025), the Group invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 730 employees (as of 30 September 2025) across its 17 offices in Europe, the Middle East, Asia and North America.

Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP). For more information, please visit: www.tikehaucapital.com.

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