



PRESS RELEASE

Valeo announces a new green bond issue for an amount of 650 million euros with maturity May 2031

Paris, May 13, 2025 - Valeo announced the placement of new green bonds maturing May 20, 2031 for an amount of 650 million euros.

This issue raised 650 million euros in bonds maturing in 6 years with a coupon of 5.125%. BNP Paribas, Crédit Agricole CIB, CIC, Helaba, ING and Mizuho and acted as Joint Active Bookrunners.

The net proceeds of the transaction will be used for financing projects and investments linked to the portfolio of technologies that contribute to low-carbon mobility, in particular vehicle electrification.

The green bonds are issued under Valeo's Green and Sustainability-linked Financing framework, established in July 2021 and updated in September 2023, available on Valeo's website in the "Debt and rating" section. A fifth supplement to the base prospectus dated 3 July 2024 was approved by the AMF on 7 May 2025 under number 25-147.

By 2050, Valeo aims to achieve Net Zero covering all of its operating activities and its supply chain worldwide and its entire value chain in Europe (all the objectives of the CAP 50 plan are available in the 2024 Valeo Universal Registration Document, Chapter 4). To achieve its objectives, Valeo will continue to develop its portfolio of technologies that promote low-carbon mobility accessible to the greatest number.

About Valeo

Valeo is a technology company and partner to all automakers and new mobility players worldwide. Valeo innovates to make mobility safer, smarter and more sustainable. Valeo enjoys technological and industrial leadership in electrification, driving assistance systems, reinvention of the interior experience and lighting everywhere. These four areas, vital to the transformation of mobility, are the Group's growth drivers.

Valeo in figures: 21.5 billion euros in sales in 2024 | 106,100 employees, 28 countries, 155 plants, 64 research and development centers and 19 distribution platforms on February 28, 2025.

Valeo is listed on the Paris Stock Exchange

Learn more at www.valeo.com

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