**PRESS RELEASE**
November 13, 2026

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# RENAULT GROUP SUCCESSFULLY ISSUES A €750 MILLION BOND

**Boulogne-Billancourt, November 13, 2026** – Renault Group announces the successful placement of a 750 million euros bond issue maturing February 19, 2032, and carrying a coupon of 5%.

This issue was largely oversubscribed, underlying strong credit investors' confidence in Renault Group's robust financial position, as evidenced by its improved credit rating and the return into investment grade category at both S&P Global Ratings and Moody's, and in the sound implementation of its strategic plan, *futuREady*.

This issuance allows Renault Group to benefit from attractive market conditions and will be used for general corporate purposes including the anticipation of the refinancing of some of its upcoming maturities.


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**About Renault Group**

Renault Group is at the forefront of a mobility that is reinventing itself. The Group relies on the complementarity of its three automotive brands – Renault, Dacia, Alpine – and its financial captive Mobilize Financial Services to offer sustainable and innovative mobility solutions to its customers. Established in more than 100 countries, Renault Group sold 2.337 million vehicles in 2025. It employs more than 100,000 people who embody its Purpose every day, so that mobility brings people closer.

Ready to pursue challenges both on the road and in competition, the Group is committed to an ambitious and value-generating transformation focused on the development of new technologies and services, and a new range of even more competitive, balanced, and electrified vehicles. In line with environmental challenges, Renault Group's ambition is to achieve net zero carbon in Europe by 2040 and worldwide by 2050.

More information: https://www.renaultgroup.com/en/

Renault Group

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