

## **PRESS RELEASE**



### **IFRS FINANCIAL STATEMENTS**

## **Fiscal Year 2024 – 2025: Revenue +28.6% to €4,064K, EBITDA at €1,169K**

Lagord, October 15, 2025

**MACOMPTA.FR** (ISIN Code: FR001400NQB6 – Ticker code: MLMCA), a French publisher of software solutions for businesses and chartered accountants, today announces its annual financial results for the fiscal year 2024/2025 (ended June 30, 2025).

During the fiscal year, MACOMPTA.FR maintained strong growth of 28.6% and a solid level of profitability, with an operating margin of 23%.

The company continues to benefit from a broad and attractive product offering for entrepreneurs and their advisors, despite a competitive environment.

- Revenue: €4,064K, up 28.6% compared with €3,161K in the previous fiscal year.
- Operating profit: +€782K, corresponding to an operating margin of 19.2%, versus €744K last year.
- Profit for the year amounted to €710K, equivalent to 17% of FY 2024/2025 revenue.
- EBITDA: €1,169K, compared with €974K in 2023/2024.
- Equity amounted to €2,582K, up €410K year-on-year, with no financial debt.
- Cash positive at +€973K, an increase of €294K.
- Proposed dividend: €325K.

#### **Notes to the accounts: IFRS adjustments to French financial statements:**

- The cost of Production of new Softwares and features is capitalized. It does not appear in IFRS profit & loss account. It amounted to €383K in 2024/2025 and €296K in 2023/2024. The Softwares developed are depreciated over 5 years.

- Employees pensions are introduced in IFRS balance sheet and profit & loss account. They amounted to €101K in 2024/2025 and €77K in 2023/2024 (excluded from the French financial statements).

# BALANCE SHEET (K€)

ASSETS	30/06/2025	30/06/2024
<b>NON-CURRENT</b>		
Goodwill	-	-
Other intangible assets	886	707
Property, plant and equipment	1 672	1 470
Right-of-use assets	-	-
Investments accounted for using equity method	-	-
Investment property	-	-
Other long-term assets	-	-
Other long-term financial assets	27	38
Deferred tax assets	-	-
Non-current assets	-	-
<b>CURRENT</b>		
Assets included in disposal group classified as held for sale	-	-
Inventories	-	-
Prepayments and other short-term assets	90	101
Trade and other receivables	410	395
Derivative financial instruments	-	-
Other short-term financial assets	-	-
Cash and cash equivalents	973	679
Current assets	3	11
<b>TOTAL ASSETS</b>	<b>4 060</b>	<b>3 401</b>

**EQUITY AND LIABILITIES****30/06/2025****30/06/2024*****EQUITY*****Equity attributable to owners of the parent**

Share capital	1 505	1 500
Share premium	-	-
Other components of equity	-	-
Retained earnings	1 076	672
<b>Equity attributable to owners of the parent</b>	<b>2 582</b>	<b>2 172</b>
Non controlling interest	-	-

**TOTAL EQUITY****2 582****2 172*****LIABILITIES*****NON-CURRENT**

Pension and other employee obligations	101	77
Borrowings	-	-
Lease liabilities	-	-
Deferred tax liabilities	-	-
Other liabilities	2	3
Non-current liabilities	-	-

**CURRENT**

Liabilities included in disposal group classified as held for sale	-	-
Provisions	158	158
Pension and other employee obligations	-	-
Borrowings	-	-
Lease liabilities	-	-
Trade and other payables	511	426
Current tax liabilities	65	47
Derivative financial instruments	-	-
Contract and other liabilities	-	-
Current liabilities	642	519

**TOTAL LIABILITIES****1 479****1 230****TOTAL EQUITY AND LIABILITIES****4 060****3 401**

# PROFIT AND LOSS ACCOUNT (K€)

	30/06/2025	30/06/2024
Revenue	4 064	3 162
Other income	47	36
Change in inventories	-	-
Costs of material	-	-
Employee benefits expense	-2 307	-1 601
Change in fair value of investment property	-	-
Depreciation, amortisation and impairment of non-financial assets	-264	-181
Impairment losses of financial assets and contract assets	-	-
Other expenses	-759	-673
<b>Operating profit</b>	<b>782</b>	<b>744</b>
Share of profit from equity accounted Investments	-	-
Finance costs	-	-
Finance income	9	20
Other financials items	-	-
<b>Profit before tax</b>	<b>792</b>	<b>764</b>
Tax expense	-82	-78
<b>Profit for the year from continuing operations</b>	<b>710</b>	<b>686</b>
Loss for the year from discontinued operations	-	-
<b>Profit for the year</b>	<b>710</b>	<b>686</b>

# CASH FLOW STATEMENT (K€)

	30/06/2025	30/06/2024
<b>Operating activities</b>		
Profit before tax	782	744
Non-cash adjustments	264	181
Contributions to defined benefit plans	24	15
Net changes in working capital	230	173
Settling of derivative financial instruments	0	0
<b>Net cash from operating activities</b>	<b>1 300</b>	<b>1 113</b>
<b>Investing activities</b>		
Purchase of property, plant and equipment	-634	-1 751
Proceeds from disposal of others intangible assets	0	0
Acquisition of subsidiaries, net of cash acquired	0	0
Proceeds from sale of subsidiaries, net of cash sold	0	0
Proceeds from disposal and redemption of non-derivative financial assets	0	0
Interest received	9	20
Dividends received	0	0
Taxes paid	-82	-78
<b>Net cash used in investing activities</b>	<b>-706</b>	<b>-1 809</b>
<b>Financing activities</b>		
Proceeds from borrowings	0	0
Repayment of borrowings and leasing liabilities	0	0
Proceeds from issue of share capital	0	0
Interest paid	0	0
Dividends paid	-300	-250
<b>Net cash from (used in) financing activities</b>	<b>-300</b>	<b>-250</b>
<b>Net change in cash and cash equivalents</b>	<b>294</b>	<b>-946</b>
Cash and cash equivalents, beginning of year	679	1 625
Exchange differences on cash and cash equivalents	0	0
<b>Cash and cash equivalents, end of year</b>	<b>973</b>	<b>679</b>
Cash and cash equivalents included in disposal group	0	0
<b>Cash and cash equivalents for continuing operations</b>	<b>973</b>	<b>680</b>

EBITDA for the fiscal year 2024/2025 amounted to €1,169K, compared with €974K in 2023/2024, representing an increase of 20%.

**Next publication: second quarter revenue on January 15, 2026.**

**About MACOMPTA.FR**

*Founded in 2007 by a chartered accountant, MACOMPTA.FR has become a key platform for managing businesses and chartered accountants.*

*With its credo “management accessible to all”, this French software company focuses on developing simple, high-performance and affordable software and mobile applications.*

*The company offers a complete range of tools for accounting, tax declarations, invoicing, payroll and expense reporting. From the beginning, MACOMPTA.FR’s software has been adopted by over 100,000 users: companies, associations, chartered accountants and consulting professionals serving clients.*

*In evidence of its success, the platform is now recommended by major banking networks, chartered accountants, corporate management organizations, and national sports federations for associations.*

More information on [investisseurs.macompta.fr/en](https://investisseurs.macompta.fr/en)

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