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NANTERRE (FRANCE)

SEPTEMBER 17, 2025

FORVIA SUCCESSFULLY PRICES USD500 MILLION OF SENIOR NOTES DUE 2033 AND FURTHER DIVERSIFIES ITS INVESTOR BASE

FORVIA has priced USD500 million in aggregate principal amount of 6.750% senior notes due 2033 (the "**Notes**"). This transaction is the second U.S. dollar bond issuance by FORVIA and follows the inaugural USD500 million in aggregate principal amount bond issuance on March 27, 2025.

The new senior notes obtained credit ratings of "BB+" by Fitch Ratings, "B1" by Moody's and "BB-" by Standard & Poor's.

FORVIA intends to use the proceeds of the Notes to repay existing long-term financial liabilities with the view of extending its debt maturity.

This transaction, which was significantly oversubscribed, is part of the ongoing diversification of the funding sources of the Group and has significantly widened its US institutional investor base.

An application will be made to list the Notes on the official list of Euronext Dublin (Global Exchange Market). The settlement of the Notes is expected to occur on September 23, 2025, subject to customary closing conditions.

IMPORTANT NOTICE

This document is not an offer of securities for sale in the United States. The notes being offered by FORVIA (the "Notes") may not be sold in the United States unless they are registered under the Securities Act or are exempt from registration. The offering of Notes described in this announcement has not been and will not be registered under the Securities Act or any state securities laws in the United States, and accordingly any offer or sale of Notes may be made only in a transaction exempt from the registration requirements of the Securities Act. Accordingly, the Notes are being offered and sold only to persons reasonably believed to be qualified institutional buyers in accordance with Rule 144A promulgated under the Securities Act and to non-U.S. persons outside the United States in accordance with Regulation S promulgated under the Securities Act.

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About FORVIA

FORVIA, a global automotive technology supplier, comprises the complementary technology and industrial strengths of Faurecia and HELLA. With around 250 industrial sites and 78 R&D centers, over 150,000 people, including more than 15,000 R&D engineers across 40+ countries, FORVIA provides a unique and comprehensive approach to the automotive challenges of today and tomorrow. Composed of 6 business groups and a strong IP portfolio of over 13,000 patents, FORVIA is focused on becoming the preferred innovation and integration partner for OEMs worldwide. In 2024, the Group achieved a consolidated revenue of 27 billion euros. FORVIA SE is listed on the Euronext Paris market under the FRVIA mnemonic code and is a component of the CAC SBT 1.5° index. FORVIA aims to be a change maker committed to foreseeing and making the mobility transformation happen. www.forvia.com

The offer and sale of the Notes will be made pursuant to an exemption under the Prospectus Regulation from the requirement to produce a prospectus for offers of securities. This announcement does not constitute a prospectus within the meaning of the Regulation EU 2017/1129, as amended (the "**Prospectus Regulation**") or an offer to the public.

The offer and sale of the Notes will be made pursuant to an exemption under the UK Prospectus Regulation from the requirement to produce a prospectus for offers of securities.

This announcement does not constitute a prospectus within the meaning of the Prospectus Regulation as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "**UK Prospectus Regulation**") or an offer to the public.

MiFID II professionals/ECPs-only/No PRIIPs KID – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as the Notes are not available to retail investors in EEA.

MiFIR professionals/ECPs-only/No UK PRIIPs KID – Manufacturer target market (UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No UK PRIIPs key information document (KID) has been prepared as the Notes are not available to retail investors in the UK.

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