



WATER EVERYWHERE,
FOR EVERYONE

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Gellainville, 18 July 2023

STABILIZATION TRANSACTIONS

OSMOSUN (the “Company”), a leading provider of solar-powered seawater and brackish water desalination solutions, has received notification that Portzamparc, acting as Stabilization Agent in the context of the first admission to trading of ordinary shares of Osmosun on Euronext Growth Paris, has carried out stabilization activities (as defined in Article 3.2(d) of Regulation (EU) No 596/2014 (the “Market Abuse Regulation”)) on the following securities:

Issuer:	OSMOSUN
Securities:	Ordinary shares with a par value of EUR 0.16 (ISIN : FR001400IUV6)
Offering size:	1 533 332 ordinary shares (excluding the overallotment option)
Offer price:	EUR 6.50 per ordinary share
Market:	Euronext Growth Paris
Stabilization Agent:	Portzamparc (BNP Paribas)

Pursuant to Article 6, paragraph 2, of the Commission Delegated Regulation (EU) 2016/1052 supplementing the Market Abuse Regulation with regard to technical regulatory standards concerning the conditions applicable to buyback programs and stabilization measures, Osmosun, on the basis of the information provided by Portzamparc, is publishing in this press release the information relating to the stabilization activities carried out by Portzamparc as Stabilization Agent between 10 July 2023 and 18 July 2023.

Portzamparc, as Stabilization Agent, did not carry out any stabilization operation between 10 July 2023, the first trading day, until and including 18 July 2023.

This press release is issued also on behalf of Portzamparc pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052.

ABOUT OSMOSUN

Founded in 2014, OSMOSUN's ambition is to become a leading player in the low-carbon water market in order to make drinking water accessible to all.

OSMOSUN has developed a unique, patented, cost-effective, clean and sustainable solution for solar-powered battery-free seawater and brackish water desalination. This innovation makes OSMOSUN units among the most energy-efficient and cost-effective solutions in the world. The water production capacities of its units range from 1 m³ to 50,000 m³ per day.

At 31 December 2022, 59 desalination units have been sold in 27 countries. In 2022, the Group generated revenues of €4.6 million.

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This press release is promotional in nature and does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, as amended (the "**Prospectus Regulation**").

Approval of the prospectus by the French Financial Markets Authority (Autorité des Marchés Financiers, the "AMF") does not constitute a favorable opinion on the Company.

This press release does not constitute and may not be considered a public offering, an offer to purchase or subscribe, or intended to solicit public interest for the purposes of a public offering.

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This press release does not constitute an offer of securities to the public in the United Kingdom. In the United Kingdom, this document is addressed to and intended solely for those persons who are (i) investment professionals

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This press release contains information about the Company's objectives and forward-looking statements. Such statements are not historical data and should not be interpreted as a guarantee that the facts and data set forth will occur. This information is based on data, assumptions and estimates considered reasonable by the Company. The Company operates in a competitive and rapidly changing environment. The Company is not able to anticipate all risks, uncertainties or other factors that may affect its business, their potential impact on its business or the extent to which the materialization of any one risk or combination of risks could cause results to differ significantly from those expressed in any forward-looking statement. The Company cautions that forward-looking statements are not guarantees of future performance and that its actual financial condition, results and actual cash flows and the development of the industry in which the Company operates may differ significantly from those contemplated or implied by the forward-looking statements contained in this document. In addition, even if the Company's financial condition, results, cash flows and developments in the industry in which the Company operates were consistent with the forward-looking information contained in this document, those results or developments may not be a reliable indication of the Company's future results or developments. This information is given only as of the date of this press release. The Company does not undertake any obligation to publish updates to this information or to the assumptions on which it is based, save for any legal or regulatory obligation applicable to it.

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