

Euronext successfully launches €600 million bond issuance

Amsterdam, Brussels, Dublin, Lisbon, Milan, Oslo and Paris – 18 November 2025 – Euronext, the leading European capital market infrastructure, announces the successful launch of a €600 million, 3-year senior unsecured fixed-rate RegS bond issuance with an annual coupon of 2.625%. The bonds are rated “A-” by S&P. Euronext N.V. is rated “A-, Stable Outlook” by S&P since 3 February 2025.

The order book reached an amount of more than €3 billion, and was more than 5 times oversubscribed. The proceeds of the issuance will be used for general corporate purposes in line with the Euronext’s strategy, including to refinance existing indebtedness.

The success of this transaction reflects Euronext’s solid credit profile and shows investors’ strong confidence in Euronext’s strategy. The bonds will be issued in Euronext Securities Copenhagen and listed on Euronext Dublin, demonstrating the strength of Euronext’s integrated European model.

Credit Agricole CIB, ING, J.P. Morgan and Societe Generale acted as Joint Bookrunners on the transaction.

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About Euronext

Euronext is the leading European capital market infrastructure, covering the entire capital markets value chain, from listing, trading, clearing, settlement and custody, to solutions for issuers and investors. Euronext runs MTS, one of Europe's leading electronic fixed income trading markets, and Nord Pool, the European power market. Euronext also provides clearing and settlement services through Euronext Clearing and its Euronext Securities CSDs in Denmark, Italy, Norway and Portugal.

As of September 2025, Euronext's regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal host over 1,700 listed issuers with €6.5 trillion in market capitalisation, a strong blue-chip franchise and the largest global centre for debt and fund listings. With a diverse domestic and international client base, Euronext handles 25% of European lit equity trading. Its products include equities, FX, ETFs, bonds, derivatives, commodities and indices.

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