

EURAZEO ANNOUNCES A SUCCESSFUL TRANSACTION ACCELERATING ITS ASSET ROTATION

Paris, 19th December 2025

Eurazeo has entered into an agreement to sell to a third-party, at no discount, c.€260 million in assets previously carried on its balance sheet as part of its Elevate strategy. These assets will be carried by a dedicated fund still managed by Eurazeo.

This transaction, which represents approximately 50% of the Group's stake in the PME III and PME IV funds, reduces the balance sheet share to approximately 20% for each of these vintages.

The Group will immediately receive half of the proceeds from the sale and receive additional payments subject to a value-sharing mechanism upon realization of the underlying assets.

This transaction is part of the active balance sheet rotation strategy set out in Eurazeo's strategic plan (2024-2027). To date, announced and completed exits total approximately €1.4 billion, representing c.17% of the portfolio value at the end of 2024.

Christophe Bavière and William Kadouch-Chassaing, Co-CEOs, declared:

"These agreements demonstrate our partners' confidence in the quality of Eurazeo's model and its investments. They also mark the achievement of a key milestone in the realization of our strategic ambitions for 2027."

ABOUT EURAZEO

- Eurazeo is a leading European investment group with €37.4 billion in diversified assets under management, including €28,0 billion on behalf of institutional and retail clients through its private equity, private debt, real estate and infrastructure strategies. The Group supports more than 600 mid-market companies, leveraging the commitment of its 400-strong workforce, its in-depth sector expertise, its privileged access to global markets through 14 offices across Europe, Asia and the United States, and its responsible approach to value creation based on growth. The company's institutional and family shareholding structure, and its solid financial structure, ensure its long-term viability.
- Eurazeo has offices in Paris, New York, London, Frankfurt, Berlin, Milan, Stockholm, Madrid, Luxembourg, Shanghai, Seoul, Singapore, Tokyo and São Paulo.
- Eurazeo is listed on Euronext Paris.
- ISIN: FR000121121 - Bloomberg: RF FP - Reuters: EURA.PA.

EURAZEO CONTACTS

Pierre Bernardin

MANAGING DIRECTOR – HEAD OF IR

ir@eurazeo.com

+33 (0)1 44 15 01 11

Zied Salhi

SENIOR ASSOCIATE - COMMUNICATION

zsalhi@eurazeo.com

+33 (0) 6 08 63 49 54