

Press release

Saint-Nolff, October 20, 2025

Energy&+, a subsidiary of Charwood Energy, is launching a participatory loan of up to €1 million on MiiMOSA, the leading crowdfunding platform for sustainable investment

- **A transaction designed to support and accelerate the growth of Energy&+**
- **Charwood Energy guarantees 100% of the transaction through a GAPD¹**

Charwood Energy (ISIN: FR001400AJ60, ticker: ALCWE), an innovative player in the energy transition offering energy solutions from biomass recovery, today announces the launch of a participatory loan for its subsidiary Energy&+ via MiiMOSA, a leading European crowdfunding platform dedicated to the agricultural, food, and energy transition. The maximum amount of this operation is set at €1 million.

Adrien Haller, CEO and founder of Charwood Energy, said:

"This fundraising marks a key milestone in the development of Energy&+. It will enable us to accelerate the rollout of our solutions, while consolidating our industrial model and our roots in local communities. Our ambition is clear: to make biomass a local, competitive, and sustainable energy source for all."

Energy solutions serving local communities

In a context of energy transition and the quest for local sovereignty, Energy&+ supports local communities in developing renewable heating solutions that make use of biomass.

A subsidiary of the Charwood Energy group, the company puts its industrial expertise to work toward a common goal: producing local, sustainable, and competitive energy that meets the needs of communities, manufacturers, private actors, and farmers.

A concrete response to regional challenges

The facilities designed and built by Energy&+ transform local resources (wood chips, forest chips, agricultural residues) into carbon-neutral energy.

These projects are fully integrated into regional sustainable development strategies, decarbonizing energy consumption, securing energy supplies through local resources,

¹ Garantie Bancaire à Première Demande (First Demand Bank Guarantee)

supporting the circular economy, and offering greater visibility and stability in energy costs.

A flexible and structured offering

With its extensive experience in the design and construction of industrial facilities, Energy&+ offers a modular and tailor-made service based on standardized processes.

Each project can benefit from comprehensive support: engineering, prefabrication, equipment integration, piping, electrical systems, automation, and maintenance.

This integrated and structured offering ensures reliable and responsive execution, tailored to the constraints of project owners.

A historically strong growth model

Charwood Energy is developing a hybrid model based on third-party activities, historically driven by Energy&+, which generated all of its revenue in 2024, as well as proprietary activities.

The Group is experiencing strong growth, with revenue of €3.9 million in the first half of 2025, up +56% compared to the first half of 2024, solely from Energy&+'s third-party business.

To date, the Group has a secured order book ² for third parties of €10 million, up +127% compared to the first half of 2024 (€4.4 million), deliverable and billable in 2025 and 2026, ensuring enhanced visibility for the coming quarters. Other projects are in advanced discussions and should be announced during the second half of 2025.

This fundraising will support Energy&+'s strong growth by consolidating its industrial model and strengthening its unique market positioning.

Terms and conditions of the transaction

Subscriptions will open on October 21, 2025, and close no later than November 3, 2025, with the aim of raising a maximum of €1 million.

The issue is for a participatory loan offering a gross annual interest rate of 8%, with interest paid monthly. The investment term is four years, with straight-line amortization after a six-month deferral period. The minimum investment is €100, directly accessible on the MiiMOSA platform. The transaction is open to any natural person of legal age or legal entity in the EU/EEA. The transaction is not eligible for PEA-PME (small and medium-sized enterprise equity savings plans).

Next publication: 2025 half-year results, October 28, 2025, after the close of trading.

About MiiMOSA

MiiMOSA is Europe's leading financing platform dedicated to agricultural, food, and energy transition. After supporting 7,500 projects with €180 million in financing (in

² Total backlog of signed projects deducted from revenue already recognized based on the progress of work completed

France and Belgium), MiiMOSA launched the first debt fund dedicated to this theme in January 2022.

With BCorp certification, the company is committed to rebuilding links between project leaders and society as a whole, so that everyone can participate in solving food, environmental, climate, health, and energy challenges.

Contact MiiMOSA

Mathias Reccole
Crowdfunding Analyst
mathias.reccole@miimosa.com

About Charwood Energy

Convinced that biomass is one of the keys to meeting the challenges of the energy transition, Charwood Energy designs, installs and maintains customized solutions for the production of renewable energy from biomass.

Charwood Energy possesses a wealth of technical know-how and is proficient in all biomass recovery technologies - heating systems and networks, methanization and pyrogasification.

Positioned since 2019 in the promising process of pyrogasification, Charwood Energy is now also involved in the development and operation of pyrogasification units on its own account, to produce and sell green gas (syngas), biochar and carbon credits to industrial customers, through direct supply contracts.

The company is listed on Euronext Growth® Paris (ISIN: FR001400AJ60, ticker: ALCWE) - Eligible for inclusion in French PEA and PEA-PME equity savings plans. Charwood Energy has also been named an "Innovative Company" by Bpifrance.

Find out more at <https://charwood.energy/en/investors>

Contacts Charwood Energy

investisseur@charwood.energy
+33 (0)2 97 26 46 30

SEITOSEI.ACTIFIN
Investor Relations
Ghislaine Gasparetto
charwood@seitosei-actifin.com
+33 (0)6 85 36 76 81

SEITOSEI.ACTIFIN
Press Relations
Michael Scholze
michael.scholze@seitosei-actifin.com
+33 (0)6 85 86 17 35