NOTICE DATED 21 JANUARY 2019

Société Générale SFH

(the "Issuer")

Legal Entity Identifier (LEI): 969500KN90DZLHUN3566

Issue of EUR 750,000,000 Fixed Rate *obligations de financement de l'habitat* due 27 September 2027 extendible up to 27 September 2028

ISIN CODE: FR0012697951

Series 42 Tranche 1
(the "Notes")

under the €25,000,000,000 Euro Medium Term Note Programme
for the issue of *obligations de financement de l'habitat*

Following the exercise by Société Générale SFH of its option to early redeem several of the Notes of Series 42 on 29 January 2019 representing an aggregate nominal amount equal to EUR 250,000,000, the aggregate nominal amount of Notes outstanding will be consequently EUR 500,000,000 (i.e. 5,000 Notes) as from 29 January 2019.

For further information, you may refer to the Final Terms dated 4 May 2015, available for viewing (i) on the websites of the AMF (www.amf-france.org) and of the Issuer (www.prospectus.socgen.com) and (ii) during normal business hours at the registered office of the Issuer and at the office of Société Générale acting as Fiscal Agent and Principal Paying Agent.

THE ISSUER
Société Générale SFH
17 cours Valmy, 92800 Puteaux