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SEMCO Technologies announces the highly successful completion of a share sale by its main shareholder for €50 million, representing 10.8% of the company's capital

Castries, France, May 21, 2026 – 07:45am CEST – SEMCO Technologies (ISIN: FR0014010H01; Ticker: ALSEM), a company specializing in the design and manufacture of strategic components for the production of semiconductors, announced today that it has been informed by ECM Technologies¹, the majority shareholder of SEMCO Technologies, of the completion of the sale of 1,111,111 SEMCO Technologies shares at a price of €45.00 per share, representing €50 million, to institutional investors through an accelerated private placement.

Laurent PELISSIER, Chairman and CEO of SEMCO Technologies, stated: *"We are delighted with the success of this transaction, which allows us to further open the company's capital to existing shareholders and new investors, particularly international ones. SEMCO Technologies and its teams will continue the strong growth trajectory achieved since the initial public offering."*

Faced with strong investor demand, ECM Technologies has decided to increase the size of the transaction to €50 million.

ECM Technologies thus sold 1,111,111 shares of SEMCO Technologies through a private placement in the form of an accelerated book-building process ("ABB") to institutional investors, managed by the Global Coordinators and Associate Bookrunners.

Upon settlement of the sale of the shares, scheduled for May 25, 2026, ECM Technologies will hold 6,075,546 shares of SEMCO Technologies, corresponding to 59.2% of the share capital and representing 59.2% of the voting rights of SEMCO Technologies, and will remain the majority shareholder of SEMCO Technologies, fully committed to its development. In addition, thanks to the great success of this offering, the free float has been increased to 40.6% of the company's share capital.

ECM Technologies has entered into a lock-up agreement with the Global Coordinators and Associated Bookrunners for a period of 360 days, identical to the one entered into at the time of the Company's initial public offering, covering 100% of the shares it holds, subject to certain exceptions, and in particular, the possibility of pledging up to 10% of the remaining ECM Technologies stake in SEMCO Technologies.

INTERMEDIARIES

In connection with the Offering, CIC CIB and TP ICAP Midcap are acting as Global Coordinators and Joint Bookrunners. Fieldfisher is acting as legal counsel.

¹ A simplified joint stock company (478 969 173 RCS Grenoble), wholly owned by ECM Group (880 360 425 RCS Grenoble), itself 64.70% owned by LaMa, wholly owned by Mr Laurent PELISSIER (Chief Executive Officer of the Company), Ms Marlène PELISSIER (director of the Company) and their family.

About SEMCO Technologies

SEMCO Technologies is a French company specializing in the design and manufacture of components essential to the production of next-generation semiconductors, electrostatic chucks (eChucks). With 30 years of expertise and unique technological know-how, SEMCO Technologies designs high-tech, custom-made eChucks, distinguishing itself from generalist manufacturers by its ability to meet the most demanding market requirements. Founded in 1986 in Montpellier, it became a wholly owned subsidiary of ECM Group in 2016, a family-owned group and world leader in the manufacture of equipment for the treatment and transformation of materials. SEMCO Technologies generated revenue of €34.7 million¹ as of December 31, 2025.

For more information: <https://www.semco-tech.com/fr/>



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