

Vélizy-Villacoublay, October 21, 2025
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Press release

APRR revenue and traffic for Q3 2025

AS OF SEPTEMBER 30, 2025

Consolidated revenue

<i>in millions of euros</i>	As of 30/09/2024	As of 30/09/2025	Change (%) 2025/2024
APRR and AREA toll turnover	2,256.7	2,329.5	3.2%
Revenue from commercial, telecom and other facilities for APRR and AREA	106.1	107.9	1.7%
Subtotal APRR and AREA revenue	2,362.9	2,437.5	3.2%
Aliaé revenue (A79)	38.3	43.5	13.6%
<i>Of which from commercial facilities</i>	9.9	11.2	13.4%
Revenue excluding Construction	2,401.2	2,481.0	3.3%
<i>Construction revenue (Ifric 12)*</i>	<i>144.6</i>	<i>113.6</i>	<i>ns</i>

APRR's consolidated revenue **excluding Construction** amounted to €2,481.0 million as of September 30, 2025, compared with €2,401.2 million as of September 30, 2024, an increase of 3.3% (+13.6% for Aliaé (A79)).

Traffic

APRR and AREA networks			
<i>in millions of km travelled</i>	As of 30/09/2024	As of 30/09/2025	Change (%) 2025/2024
Light vehicles	16,778	17,073	1.8%
Heavy goods vehicles	2,969	2,997	1.0%
Total	19,746	20,070	1.6%

Aliaé Network (A79)			
<i>in millions of km travelled</i>	As of 30/09/2024	As of 30/09/2025	Change (%) 2025/2024
Light vehicles	240.9	273.8	13.6%
Heavy goods vehicles	108.3	115.3	6.4%
Total	349.2	389.1	11.4%

Q3 2025

Consolidated revenue

<i>in millions of euros</i>	Q3 2024	Q3 2025	Change (%) 2025/2024
APRR and AREA toll turnover	843.5	865.0	2.6%
Revenue from commercial, telecom and other facilities for APRR and AREA	42.0	43.9	4.6%
Subtotal APRR and AREA revenue	885.4	908.8	2.6%
Aliaé revenue (A79)	15.0	17.0	14.0%
Of which from commercial facilities	4.6	5.2	12.7%
Revenue excluding Construction	900.4	925.9	2.8%
Construction revenue (Ifric 12)*	39.0	51.0	nm

APRR's consolidated revenue **excluding Construction** amounted to €925.9 million in Q3 2025, compared with €900.4 million in Q3 2024, an increase of 2.8% (+14.0% for Aliaé (A79)).

Traffic

APRR and AREA networks			
<i>in millions of km travelled</i>	Q3 2024	Q3 2025	Change (%) 2025/2024
Light vehicles	6,704	6,739	0.5%
Heavy goods vehicles	961	979	1.9%
Total	7,664	7,717	0.7%

Aliaé Network (A79)			
<i>in millions of km travelled</i>	Q3 2024	Q3 2025	Change (%) 2025/2024
Light vehicles	110.6	124.7	12.8%
Heavy goods vehicles	35.2	37.1	5.6%
Total	145.7	161.9	11.1%

(*) Reminder: the application of the Ifric 12 interpretation since 1st January 2009 implies the recognition of a Construction turnover corresponding to the construction services of the infrastructures carried out by the concession companies on behalf of the Grantor and whose works are entrusted to third parties and accounted for in progress.

Highlights

On 26 September 2025, Fitch confirmed APRR's A credit rating with a stable outlook.