



2026 first half revenue: €1.67 billion (+2.3% on an organic basis)

Solid performances in France; confirmed improvement internationally

Paris (France), July 22, 2026, 5:45 p.m. - Groupe CRIT (FR0000036675 – CEN), a major player in temporary work and airport services in France and Internationally, announces its revenue for the 2nd quarter of the 2026 financial year (April 1st – June 30th 2026).

Revenue (M€) ⁽¹⁾	2026	2025	Variation	Variation at constant scope and exchange rate
1 st quarter	785.7	766.1	2.5%	3.4%
2 nd quarter	880.7	870.6	1.2%	1.4%
TOTAL	1 666.4	1 636.7	1.8%	2.3%

The Group's consolidated revenue for the second quarter of 2026 stood at €880.7 million ⁽¹⁾, up 1.2% compared to the same period in 2025 (+1.4% on an organic basis ⁽²⁾). Despite a persistently uncertain economic environment, this increase confirms the resilience of operations in France and their improvement internationally.

Performance in France was solid, with revenue of €481.0 million, remaining stable compared to the second quarter of 2025. International operations posted 3.1% growth at constant scope and exchange rate, with revenue of nearly €400 million, representing 45% of total activity for the quarter.

Overall, for the first half of the year, revenue totaled €1,666.4 million, an increase of 1.8% (2.3% at constant scope and exchange rate) compared to the first half of 2025.

Temporary work: Another quarter of growth (+2.0% organic)

In the Temporary work segment (87.2% of total business), second-quarter revenue stood at €767.9 million ⁽³⁾, up 1.8% compared to the same quarter in 2025 (+2.0% on organic basis).

France: Outperforming the market

In France (accounting for 52.1% of the division's business), second-quarter revenue reached €399.9 million—up 0.7% year-on-year—in a market that contracted by 1.2% ⁽⁴⁾. This performance highlights the resilience of the business and the Group's ability to adapt to mixed demand trends. Activity was driven primarily by the industrial sector—specifically automotive and aerospace—while the construction and retail sectors remained sluggish.

International: +3.5% on an organic basis.

Internationally (representing 47.9% of the division's business), second-quarter revenue stood at €368 million, up 3.5% on an organic basis. This growth confirms the positive business trend observed in recent months across key geographical locations.

In Italy, revenue for the second quarter rose by 2.6% compared to the same quarter of 2025. The United States is maintaining its momentum in an improving market, with an organic growth of 13.0%. In Spain, business remains on a positive trend, with revenue up 3.6%

For the first six months of the financial year, cumulative revenue from temporary staffing operations in France and internationally stood at €1,450.3 million, up 2.2% (+2.7% on an organic basis).

Airport services: activity levels remain high.

Airport services (13.2% of total activity) maintained high activity levels, generating revenue of €116.5 million ⁽³⁾ (down 3.0% on an organic basis). This performance is solid, given the impact of the war in the Middle East and a challenging comparison base—specifically, the second quarter of the previous year, which had benefited from revenue linked to the Paris Air Show at Le Bourget. These factors were partially offset by the contribution of the Cargo business, demonstrating the soundness of the diversification strategy pursued through the development of this new activity.

On a cumulative basis, revenue from airport services for the first six months of the financial year remained stable at €223.3 million.

The solid performance for the half-year illustrates the strength of the model built by the Group and the benefits of its growing internationalization in the face of a persistently uncertain market environment.

Detailed annex of exchange rate and scope impacts

En M€	Revenue				Variation 2026/2025	Organic change	Forex change ⁽⁵⁾
	2026		2025				
	M€	% CA	M€	% CA			
Temporary work	1 450.3	87.0%	1 419.5	86.7%	2.2%	2.7%	(0.5%)
Airport services	223.3	13.4%	224.0	13.7%	(0.3%)	0.3%	(0.6%)
Inter BU Eliminations	(7.2)	(0.4%)	(6.8)	(0.4%)	5.9%	5.9%	0.0%
TOTAL GROUPE	1 666.4	100.0%	1 636.7	100.0%	1.8%	2.3%	(0.5%)

⁽¹⁾ Unaudited figures

⁽²⁾ Organic revenue growth represents growth at constant exchange rates and scope of consolidation, while TDA organic growth (Trading Days Adjusted) corresponds to organic growth based on a constant number of working days. No scope impact is observed as of the end of June 2026.

⁽³⁾ Excluding inter-segment eliminations

⁽⁴⁾ Source Prism'emploi as of May 31st. 2026

⁽⁵⁾ The exchange rate impact is computed by applying the previous year's exchange rates to current-year revenue denominated in foreign currencies.

Next release :

2026 First Half Results: September 23, 2026 after market close

CRIT Group, a major player in temporary work and airport services in France and abroad is listed on Euronext Paris (compartment B FR0000036675) and is part of the CAC All-shares and Euronext Family Business indices.

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