



## Interparfums Holding - Interparfums<sup>SA</sup> merger-absorption project

With a view to simplifying the group's organizational structure, Interparfums<sup>SA</sup> announces that it is considering the terms and conditions of a merger by absorption of its parent company, Interparfums Holding, which holds 72.3% of its share capital and 83.0% of its voting rights.

Interparfums Holding has no operations of its own and its only significant asset is its shares in Interparfums<sup>SA</sup>.

On completion of the merger, the shareholders of Interparfums Holding will receive shares in Interparfums<sup>SA</sup> in exchange for their shares. The transaction will have no effect on the rights of minority shareholders of Interparfums<sup>SA</sup>.

This transaction would be subject to approval by the shareholders of the participating companies in December 2025.

As part of this merger, Interparfums<sup>SA</sup> is expected to receive its own shares. A proposal will be made to the Shareholders' meeting of Interparfums<sup>SA</sup> to cancel all or part of these shares.

It should be noted that the merger is subject to the condition precedent of the decision of the Autorité des Marchés Financiers (« the AMF ») confirming that there is no need to file a public withdrawal offer pursuant to Article 236-6 of the AMF's General Regulations, with all appeals having been exhausted prior to the General meeting of the company called upon to approve the merger.

The terms and conditions of the merger will be communicated in subsequent announcements in accordance with applicable regulations.

### About Interparfums<sup>SA</sup>

Founded by Philippe Benacin and Jean Madar in 1982, Interparfums develops, manufactures and distributes prestige perfumes and cosmetics as the exclusive worldwide licensee for Boucheron, Coach, Jimmy Choo, Karl Lagerfeld, Kate Spade, Lacoste, Moncler, Montblanc and Van Cleef & Arpels. The company is the owner of Lanvin, Off-White® and Annick Goutal brands for international class 3 and the Rochas brand globally. With products sold in over 100 countries worldwide through a selective distribution network, in 2024 Interparfums had consolidated sales of €880m, accompanied by an operating margin of 20% and €180m in cash and cash equivalents. Interparfums is listed on Euronext Paris with a market capitalization above €3 billion.

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### Upcoming event

2025 second-quarter sales  
July 24, 2025  
(before the opening of the stock market)

Paris, June 23, 2025

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This press release is available  
in French and English  
on the company's website  
interparfums-finance.fr

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ISIN : FR0004024222-ITP  
Reuters : IPAR.PA  
Bloomberg : ITP  
Euronext Compartment A  
Eligible for Deferred  
Settlement Service (SRD)  
Eligible for PEA  
Index - SBF 120, CAC Mid 60