



H1 2026 revenue: €82.4m (-4.8%)

Revenue in €m	H1 2025	H1 2026	Change	Change at constant structure and exchange rates
ASSET MANAGEMENT	56.3	51.9	-7.8%	-3.2%
LENDING & LEASING	30.3	30.4	+0.6%	+2.3%
TOTAL LINEDATA	86.6	82.4	-4.8%	-1.3%

Rounded, unaudited figures (€m)

Neuilly-sur-Seine, July 23, 2026 – Linedata (LIN:FP), the global solutions and outsourcing services provider to the investment management and credit finance industries, generated revenue of €82.4m in the first half of 2026, down 4.8% on a reported basis. On a like-for-like basis, the decrease in revenue was down -1.3%, primarily due to unfavorable currency effects, particularly on the EUR/USD.

Recurring revenue totaled €66.1m, accounting for 80% of total revenue.

After a 3.0% organic decrease in revenue in the first quarter, business activity rebounded in the second, up 0.5% like-for-like.

The Group is gradually returning to normal operations after the cyber incident in summer 2025, which required it to focus restoring affected clients to normal activity, at the expense of developing new business. Order intake totaled €28.8m in the first-half of 2026, up 23.4%, driven notably by the confidence of existing clients, who renewed their contracts with the Group.

Performance by segment:

ASSET MANAGEMENT (Q1: €26.0m, -7.8%; Q2: €26.0m, -7.8%)

The Asset Management division reported revenue of €51.9m in the first six months of 2026, down 3.2% on an organic basis, despite a 16.9% increase in order intake to €19.5m.

Revenue for the Software division totaled €36.1m, down 6.7% on a like-for-like basis. The impact of the cyberattack was primarily felt by this division's clients.

Revenue for the Services division totaled €15.8m, up 5.7% on an organic basis.



LENDING & LEASING (Q1: €14.2m, -9.8%; Q2: €16.2m, +12.0%)

Lending & Leasing revenue totaled €30.4m in the first half of 2026, up 2.3% on an organic basis.

Commercial activity trended positively in the second quarter, increasing order intake for the first six months of the year (€9.2m; +39.7%).

Outlook

Given the slight decline in business activity and the impact of non-recurring items in the first half of the year, Linedata expects a lower profitability for the half-year results.

Next communication: Half-year 2026 results, September 9, 2026, after trading.

ABOUT LINEDATA

With over 25 years of experience and 700 clients in 50 countries, Linedata's 1,400 employees working in 20 offices provide global and human-centric technological solutions and services for the credit and asset management industries that help its clients to develop and operate at the highest level.

Based in France, Linedata reported revenue of €169.6m in 2025 and is listed on Euronext Paris Compartment B FR0004156297-LIN - Reuters LDSV.PA - Bloomberg LIN:FP. www.linedata.com

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