



## SEMCO Technologies publishes its 2025 half-year results, marked by solid commercial and financial performance

- Revenue of €16.6 million<sup>1</sup> in the first half of 2025, in line with the annual target of approximately €33.0 million<sup>2</sup>
- Strong EBIT margin and net margin of 38.6% and 24.9% respectively
- Highly successful IPO on Euronext Growth® in Paris in July 2025
- Confirmation of the Group's commercial, operational and financial targets for 2025 and 2028

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Castries, France, September 24, 2025 – 06:00pm CEST – SEMCO Technologies (ISIN: FR0014010H01; Ticker: **ALSEM**), a company specializing in the design and manufacture of strategic components for the production of semiconductors, today announces its results for the first half of 2025, ended 30 June 2025, as approved by the Board of Directors on 24 September 2025.

**Laurent Pélissier, CEO of SEMCO Technologies**, said: *"In the first half of the year, SEMCO Technologies generated revenue of €16.6 million, driven by the qualification of our eChucks with new equipment manufacturer customers and sustained demand from our historical customers. This strong commercial momentum confirms the unique and differentiating positioning of our eChucks, characterized by their high level of technical sophistication, in the service of advanced semiconductor production. Combined with our robust operational expertise, this performance is reflected in an EBIT margin of 38.6%. I would like to thank all our teams for their commitment and contribution to these results. Building on this momentum, we are confidently and determinedly heading into the second half of the financial year, confirming all the objectives we announced at the time of our Initial Public Offering."*

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<sup>1</sup> Revenue calculated at the average EUR/USD exchange rate of 1.093 as of 30 June 2025

<sup>2</sup> Target calculated at the average EUR/GBP exchange rate of 1.0823 as of 31 December 2024

### Simplified income statement<sup>3</sup>

In thousands of €	30 June 2025
<b>Revenue</b>	<b>16,625</b>
<b>Gross margin</b>	<b>11,099</b>
<i>% gross margin ratio</i>	<i>66.8%</i>
<b>Adjusted EBITDA</b>	<b>6,803</b>
<i>% adjusted EBITDA gross margin</i>	<i>40.9%</i>
<b>EBIT</b>	<b>6,423</b>
<i>% EBIT margin</i>	<i>38.6%</i>
<b>Consolidated net income</b>	<b>4,142</b>
<i>% revenue</i>	<i>24.9%</i>

### Strong commercial and financial performance

Following the sale of the 'Gas Components' business to ECM Components on 30 April 2024, there is no comparable basis for the first half results of 2024. This strategic decision is in line with SEMCO Technologies' commitment to focus exclusively on the development and manufacture of electrostatic eChucks for the semiconductor industry.

Revenue for the first half of 2025 amounted to €16.6 million<sup>4</sup>. This strong activity is based on the continued qualification of eChucks with new customers and the renewed confidence of historical customers who are industry leaders. Thanks to the relatively low cost of the eChuck, representing less than 1% of the equipment in which it is integrated, the Group is demonstrating its ability to decouple its growth from semiconductor market cycles and macroeconomic or pricing uncertainties. This commercial momentum is fully compliant with forecasts and supports the annual revenue target of approximately €33.0 million announced during the Initial Public Offering.<sup>5</sup>

After considering purchases consumed, the gross margin stands at €11.1 million, i.e. 66.8% of turnover, reflecting the quality of the production process and rigorous management of purchasing costs.

Adjusted EBITDA, after considering non-inventory purchases, personnel expenses, other purchases and external expenses, taxes and other operating income and expenses, amounted to €6.8 million, i.e. 40.9% of revenue.

After considering allocations and reversals of depreciation, amortization, impairment and provisions, EBIT amounted to €6.4 million, i.e. 38.6% of revenue, highlighting the high added value of SEMCO eChucks and excellent operational control.

Net income, after considering financial income, extraordinary income and corporation tax, amounted to €4.1 million (24.9% of revenue), confirming the group's high standards of profitability.

### Financial structure solidity

As of 30 June 2025, the Group's cash position stood at €9.8 million, compared with €8.8 million as of 31 December 2024, representing an increase of €1.0 million. Net cash of €6.3 million and shareholders' equity of €14.6 million at 30 June 2025 underscores the strength of the financial structure.

<sup>3</sup> Audited accounts

<sup>4</sup> Revenue calculated at the average EUR/USD exchange rate of 1.093 as of 30 June 2025

<sup>5</sup> Target calculated at the average EUR/GBP exchange rate of 1.0823 as of 31 December 2024

It should be noted that these figures do not include the net amount raised as part of the capital increase carried out during the post-closing Initial Public Offering, amounting to approximately €3 million.

Simplified version of the balance sheet is available in the appendix to the press release.

### **Highly successful Initial Public Offering on Euronext Growth® in Paris**

In July 2025, the Company completed its Initial Public Offering on Euronext Growth® in Paris. Following the exercise of the over-allotment option, the final amount of the offering was increased to €46.2 million, representing 5.6 times oversubscribed offering with total demand of €225.7 million.

### **Confirmation of all Group's commercial, operational and financial guidance**

Backed by solid business performance and enhanced industrial capacity, SEMCO Technologies reaffirms all of the guidance announced at the time of its initial public offering, namely:

	2025	2028
Revenue	c.€33m of which 100% booked as of end April <sup>6</sup>	Over €55m <sup>6</sup>
Distribution of net income	At least 30% <sup>7</sup>	At least 30% <sup>7</sup>
EBIT margin	c.38,5%	Over 40%

### **Publication of the 2025 half-yearly financial report**

The SEMCO Group announces that its 2025 half-year financial report, including the income statement, balance sheet, and cash flow statement, is now available to the public and has been filed with the French Financial Markets Authority (AMF).

<sup>6</sup> Target calculated at the average EUR/GBP exchange rate of 1.0823 as of 31 December 2024

<sup>7</sup> Payment in 2026 for the 2025 financial year / payment in 2029 for the 2028 financial year

## About SEMCO Technologies

SEMCO Technologies is a French company specializing in the design and manufacture of components essential to the production of next-generation semiconductors, electrostatic chucks (eChucks). With 30 years of expertise and unique technological know-how, SEMCO Technologies designs high-tech, custom-made eChucks, distinguishing itself from generalist manufacturers by its ability to meet the most demanding market requirements. Founded in 1986 in Montpellier, it became a wholly owned subsidiary of the ECM Group in 2016, a family-owned group and world leader in the manufacture of equipment for the treatment and transformation of materials. SEMCO Technologies achieved a turnover of €26.4 million<sup>8</sup> on December 31, 2024.

For more information: <https://www.semco-tech.com/en/>

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<sup>8</sup> Pro forma information for 2024 and comparative information including: (1) the sale of the 'Gas Components' business to ECM Components on 30/04/2024 and (2) the sale of shares in SEMCO Smartech Suzhou, a Chinese subsidiary, to another ECM Group subsidiary.

## APPENDICES

### Simplified balance sheet

<i>In thousands of euros</i>	<b>30 June 2025</b>	<b>31 December 2024</b>
Fixed assets	4,322	7,910
Stocks	7,685	7,103
Customer receivables and other receivables	13,465	12,845
Availability	9,820	8,798
<b>TOTAL ASSETS</b>	<b>35,292</b>	<b>36,656</b>

<i>In thousands of euros</i>	<b>30 June 2025</b>	<b>31 December 2024</b>
Equity	14,613	12,613
Provisions	249	301
Financial liabilities	3,448	7,040
Trade payables and related accounts	10,340	9,764
Other payables and accruals	6,642	6,937
<b>TOTAL LIABILITIES</b>	<b>35,292</b>	<b>36,656</b>