



PRESS RELEASE

Paris, France May 26 2025 at 8:00 CET

Blockware, a globally recognized expert in Bitcoin mining, increases its potential equity stake in CBI from 0.5% to 9.9%

- **Blockware agrees to be compensated in CBI shares in exchange for the sale of Bitmain ASIC mining rigs to CBI**
- **This option can be exercised by Blockware at any time during the 10-year partnership, depending on the pace of equipment deployment**
- **This extension of the agreement facilitates CBI's acquisition of mining servers and accelerates the growth potential of both CBI and Blockware**

Paris (France), May 26, 2025 at 8:00 AM CET – Crypto Blockchain Industries (“CBI”) (Euronext Growth Paris: FR0014007LW0 – ALCBI) announces an extension of its strategic partnership with Blockware Solutions (“Blockware”), a globally recognized expert in Bitcoin mining. Under the revised agreement, Blockware may now increase its potential equity stake in CBI to up to 9.9%, compared to the initial 0.5% cap set when the partnership was signed on May 14, 2025.

Blockware agrees to be compensated in CBI shares in exchange for the sale of Bitmain ASIC mining rigs to CBI. Blockware will receive CBI shares progressively, as equipment is secured.

This option may be exercised by Blockware at any time over the 10-year duration of the agreement, depending on the pace of equipment deployment, thereby providing a flexible and gradual framework to support growth.

Blockware may now increase its potential equity stake in CBI to up to 9.9%, compared to the initial cap of 0.5%.

This contractual amendment underscores the mutual commitment to fast-tracking business growth under the partnership. CBI and Blockware share a common goal: to establish one of the largest fleets of Bitcoin mining servers within CBI, leveraging Blockware's technical and operational expertise to drive the initiative.

This hybrid model fosters strategic alignment and creates a virtuous dynamic for both parties.

Announced in May 2025, the partnership between CBI and Blockware centers on the phased rollout of Bitmain ASIC servers. The initial phase, valued at USD 10 million, is being financed by CBI as funds become available. In exchange, CBI receives the mined Bitcoins at a discounted rate compared to the market price, with daily transfers into a secure company-held wallet. As part of the agreement, Blockware is partly compensated with CBI shares and holds an option to increase its ownership stake to up to 9.9%, contingent on the business's future performance.

Disclaimer

The realization of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and the failure to meet the underlying assumptions could have a significant and adverse impact on the value of CBI's assets and liabilities.

Furthermore, investing in crypto-assets involves risks, particularly due to their inherent volatility, which could impact CBI's financial performance. CBI considers it important to remind that past performance of crypto-assets is not indicative of future results.

A detailed description of the risks associated with investing in CBI securities can be found in the company's financial reports available on CBI's website.

ABOUT CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company that develops, operates, and invests in video games, business applications, and selected projects related to blockchain, non-fungible tokens ("NFTs"), and cryptocurrencies. Founded by Frédéric Chesnais, a renowned gaming industry entrepreneur and blockchain pioneer, CBI aims to develop and unlock the value of a blockchain-based business portfolio across various industries (video games, finance, logistics, etc.) in order to capitalize on this technology, either directly or through partnerships. CBI has already made several investments and is currently launching AlphaVerse, a virtual world based on blockchain technology, or a metaverse. CBI shares are listed on compartment E2 (Public Offering) of the Euronext Growth Paris stock exchange. To learn more, visit [\[www.cbicorp.io\]](http://www.cbicorp.io)(<http://www.cbicorp.io>) and [\[www.alphaverse.com\]](http://www.alphaverse.com)(<http://www.alphaverse.com>).

ABOUT BLOCKWARE SOLUTIONS, LLC

BLOCKWARE SOLUTIONS, LLC is a leading Bitcoin mining infrastructure and services provider, evolving from a mining hardware brokerage to a comprehensive Mining-as-a-Service platform. With billions in hardware transactions and a trusted mining community, Blockware offers U.S.-based infrastructure that delivers premier hosting solutions, liquidity, and operational tools to optimize transparency, efficiency, and profitability. Their innovative Bitcoin-native Marketplace is transforming the way miners buy and sell hardware, hashrate, and energy contracts, providing just-in-time liquidity and driving the future of decentralized, transparent, and efficient mining. To learn more, visit [\[www.blockwaresolutions.com\]](http://www.blockwaresolutions.com)(<http://www.blockwaresolutions.com>).

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