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Paris, May, 26th, 2025

Notice of Early Redemption

To : (i) **The Noteholders of the below mentioned Notes;**
 (ii) **Euronext Paris**
 (iii) **Fiscal Agent.**

Dear Sirs,

CIC Lyonnaise de Banque
"Titres Participatifs" Variable Rate Notes issued on 28 May 1985 (the "Notes")
(ISIN Code: FR0000047789)

CIC Lyonnaise de Banque is the issuer (the "**Issuer**") of the Notes.

In accordance with the terms and conditions of the Notes (the "**Conditions**"), the Issuer hereby gives notice that it is exercising in whole its right to redeem the Notes pursuant to the provision Redemption ("**Remboursement**") of the Listing Particulars ("**Issuer Call Option**") of the Notes.

We, the Issuer, instruct you as Fiscal Agent, to authorise the French Central Securities Depository to cancel the Notes redeemed on 30 June, 2025 ("**Early Redemption Date**").

For the purposes of the Issuer Call:

- (i) the Issuer Call Date will be 30 June, 2025; and
- (ii) the Optional Redemption Amount(s) or Early Redemption Amount excluding accrued interest is: EUR 300.68 per Denomination.

Unless otherwise defined in this notice, capitalised terms used in this notice shall have the meaning given to them in the Listing Particulars ("**Note d'Information**") dated 1st June, 1985, as applicable, relating to the Notes.

Yours faithfully,

For and on behalf of

CIC Lyonnaise de Banque

By: Patrice CAUVET
Managing Director



DISCLAIMER

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About CIC Lyonnaise de Banque

A leading bank in the South-Eastern quarter of France, CIC Lyonnaise de Banque has a network of nearly 300 branches and 3,000 employees for its 1.3 million customers. To meet the needs of all economic players and to build a constantly performing offer on a daily basis, he combines the professions of finance, insurance, telephony and advanced technological services with a great financial strength reinforced by CIC Group and the Group parent company, Crédit Mutuel Alliance Fédérale. More information on CIC.fr