

**Information to the holders of the bonds convertible into new  
shares and/or exchangeable for new or existing shares  
(OCEANE) of Elis 2029  
(ISIN Code FR001400AFJ9)**

**Adjustment to the conversion/exchange ratio**

**Saint-Cloud, 26 May 2025** – Elis (ISIN FR0012435121) informs the holders of the bonds convertible into new shares and/or exchangeable for new or existing shares (OCEANE 2029) that the current conversion/exchange ratio of 6,028.1002 ordinary shares for 1 OCEANE will be adjusted to 6,146.2538 ordinary shares for 1 OCEANE (calculated in accordance with the paragraph 2.6.B of the Terms and Conditions of the 15<sup>th</sup> of September, 2022) as from May 28, 2025, payment date of the dividend of €0.45 per share, the distribution of which was approved by the shareholders' meeting held on May 22, 2025. This Adjustment complies with the provisions of the article 2.6.B.10 of the Terms and Conditions of the OCEANE 2029.

**Contacts**

**Nicolas Buron**

Director of Investor Relations, Financing & Treasury  
Phone: + 33 (0)1 75 49 98 30 - [nicolas.buron@elis.com](mailto:nicolas.buron@elis.com)

**Charline Lefauchaux**

Investor Relations  
Phone: + 33 (0)1 75 49 98 15 - [charline.lefauchaux@elis.com](mailto:charline.lefauchaux@elis.com)