



PRESS RELEASE

Paris, France, June 27th 2025 at 8:00 CET

CBI Announces the Implementation of a Non-Dilutive Shareholder Loan of up to €20 Million to Purchase Bitcoins and Mining Equipment

- Private investors and family offices are interested in acquiring blocks of CBI shares
- Ker Ventures SARL to sell blocks of CBI shares
- Proceeds from these sales to be advanced to CBI as a non-dilutive shareholder loan of up to € 20 million to acquire Bitcoins in line with its ACE strategy

Paris, France – June 27, 2025, at 8:00 a.m. CET – CRYPTO BLOCKCHAIN INDUSTRIES (CBI, Euronext Growth Paris: FR0014007LW0 - ALCBI) announces today the entry of private investors and a major family office into its share capital. Its main shareholder, Ker Ventures SARL, will sell the share blocks and lend the net proceeds to CBI in the form of non-dilutive shareholder loans, in order to actively support its Bitcoin acquisition strategy.

Several investors and family offices have expressed interest in acquiring blocks of CBI shares. To facilitate and expedite the transaction, Ker Ventures SARL will proceed with the sale of the relevant share blocks. The transfer price of each block is determined by reference to the V-WAP of the CBI share over the two previous days, reduced by a fixed discount.

The net proceeds from these share sales will be advanced to CBI by Ker Ventures via shareholder loans, as blocks are sold, up to a total financing line of €20 million. This loan will have a one-year term, with an annual interest rate of 8%.

The amounts received by CBI will be used to purchase Bitcoins, in line with its ACE strategy (Acquire, Create, Earn), which aims to increase exposure to crypto-assets through a combination of direct acquisitions, development of blockchain-based environments, and revenue from mining operations.

All relevant transactions will be reported via the ONDE platform in compliance with regulations and in full transparency with the market.

Disclaimer

The realization of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and the failure to meet the underlying assumptions could have a significant and adverse impact on the value of CBI's assets and liabilities.

Furthermore, investing in crypto-assets involves risks, particularly due to their inherent volatility, which could impact CBI's financial performance. CBI considers it important to remind that past performance of crypto-assets is not indicative of future results.

A detailed description of the risks associated with investing in CBI securities can be found in the company's financial reports available on CBI's website.

ABOUT CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company listed on Euronext Growth (compartment E2), whose objective is to build the largest possible portfolio of Bitcoin and other crypto-assets by acquiring them at below-market prices through the ACE strategy: ACQUIRE, the purchase of Bitcoin primarily on the market; CREATE, the development of its own utility tokens in the metaverse sector (AlphaVerse, Football at AlphaVerse) or in the field of real-world asset-backed digital assets (Gemplay, diamonds); and EARN, the acquisition of Bitcoin at a reduced cost through mining operations, within the framework of a long-term strategic partnership with Blockchain Solutions, one of the leading Bitcoin miners in the United States. Founded by Frédéric Chesnais, a recognized entrepreneur in the video game industry and a pioneer in blockchain, CBI develops and grows a portfolio of activities across various sectors (finance, gaming, logistics, etc.) to capitalize on the potential of blockchain technology, either directly or through partnerships. For more information, visit www.cbicorp.io and www.alphaverse.com.

Contacts

ISSUER

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