



*Regulated information*

AUGUST 27<sup>TH</sup>, 2025

## ***Accor announces the success of its new senior bond issuance***

**€500 MILLION 7-YEAR  
ANNUAL COUPON OF 3.625%  
ISSUE OVERSUBSCRIBED 3 TIMES**

Accor today successfully placed a €500 million 7-year bond with a coupon of 3.625%.

The transaction was more than 3 times oversubscribed reflecting Accor's strong credit quality and investor confidence in its business model, growth potential and financial structure.

This transaction enables the Group to take advantage of attractive market conditions and extend the average maturity of its debt.

The proceeds of the issue will be used for the refinancing of the outstanding €600m Notes due 4 February 2026

The Group's long-term debt is rated BBB- by Standard & Poor's and Fitch Ratings.

Citi, Crédit Agricole CIB and Société Générale acted as Global Coordinators, with BofA Securities, CIC, MUFG, Natixis acting as Joint Active Bookrunners.



## ABOUT ACCOR

[Accor](#) is a world-leading hospitality group offering stays and experiences across more than 110 countries with over 5,700 hotels and resorts, 10,000 bars & restaurants, wellness facilities and flexible workspaces. The Group has one of the industry's most diverse hospitality ecosystems, encompassing around 45 hotel brands from luxury to economy, as well as Lifestyle with Ennismore. ALL, the booking platform and loyalty program embodies the Accor promise during and beyond the hotel stay and gives its members access to unique experiences. Accor is focused on driving positive action through business ethics, responsible tourism, environmental sustainability, community engagement, diversity, and inclusivity. Accor's mission is reflected in the Group's purpose: Pioneering the art of responsible hospitality, connecting cultures, with heartfelt care. Founded in 1967, Accor SA is headquartered in France. Included in the CAC 40 index, the Group is publicly listed on the Euronext Paris Stock Exchange (ISIN code: FR0000120404) and on the OTC Market (Ticker: ACCYY) in the United States. For more information, please visit [group.accor.com](https://group.accor.com) or follow us on [X](#), [Facebook](#), [LinkedIn](#), [Instagram](#) and [TikTok](#).

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ENNISMORE 21C MUSEUM HOTEL \ 25HOURS \ DELANO \ GLENEAGLES \ HYDE \ JO&JOE \ MAMA SHELTER \ MONDRIAN  
MORGANS ORIGINALS \ SLS \ SO \ THE HOXTON \ WORKING FROM \ RIXOS \ PARIS SOCIETY

MANTIS \ ART SERIES \ PULLMAN \ SWISSÔTEL \ MÖVENPICK \ GRAND MERCURE \ PEPPERS \ THE SEBEL \ MANTRA  
HANDWRITTEN COLLECTION \ NOVOTEL \ MERCURE \ TRIBE \ ADAGIO \ BREAKFREE \ IBIS \ IBIS STYLES \ GREET  
IBIS BUDGET \ HOTELF1