Broadpeak reports revenue for the first nine months of 2026

- **Return to growth in the third quarter (+5.1% to €10.1m)**
- **Further growth in recurring revenues (+12.8% in Q3 and +10.0% over nine months), which accounted for more than 50% of sales for the quarter**
- **Confirmation of outlook for 2026 and targets for 2027**

Cesson-Sévigné (France), 27 October 2026

Broadpeak (ISIN: FR001400AJZ7 – Ticker: ALBPK), a leading provider of video streaming software solutions, is today publishing its revenue for the third quarter and first nine months of 2026.

Revenue in €k (unaudited)	9M 2025	**9M 2026**	Change	Q3 2025	**Q3 2026**	**Change**
Licences & Services	13,770	**9,568**	**-30.5%**	3,885	**3,922**	+0.9%
Maintenance & SaaS	14,147	**15,562**	**+10.0%**	4,538	**5,120**	+12.8%
Equipment	3,364	**2,127**	**-36.8%**	1,198	**1,075**	-10.3%
TOTAL	31,279	**27,257**	-12.9%	9,622	**10,117**	+5.1%
EMEA	19,223	**14,337**	**-25.4%**	4,835	**5,317**	+10.0%
Americas	8,714	**10,735**	**+23.2%**	3,478	**3,692**	+6.2%
APAC	3,342	**2,185**	**-34.6%**	1,310	**1,108**	-15.4%

Broadpeak made revenue of €10.1 million in the third quarter of 2026 compared with €9.6 million a year earlier, an increase of 5.1% (+6.1% at constant exchange rates[1]). This marks a return to growth after a decline of 20.9% in the first half of the year, during which it suffered from a comparison base effect linked to the recognition, in the second quarter of 2025, of a Cloud PVR contract with a European operator.

Revenue for the first nine months of the year came to €27.3 million, down 12.9% compared with the same period in 2025 (-11.6% at constant exchange rates).

Continued double-digit growth in recurring revenues

Recurring revenues (Maintenance & SaaS) rose by 12.8% to €5.1 million in the third quarter of 2026, accounting for 51% of sales for the period. Over nine months, they rose by 10.0% to €15.6 million, representing 57% of revenue, compared with 45% a year earlier.

Licences & Services revenue was stable in the third quarter at €3.9 million. It came to €9.6 million over nine months, down 30.5%, linked to the comparison base effect of the Cloud PVR contract. Meanwhile, the Equipment division, a low-margin business, made sales of €1.1 million in the third quarter (-10.3%) and €2.1 million over nine months, down 36.8%, reflecting the significant infrastructure deployments in Asia that marked the start of 2025.

Return to growth in EMEA, further growth in the Americas

By geographic region, there was a return to growth in EMEA (Europe, Middle East & Africa), the Group's largest market, in the third quarter (+10.0% to €5.3 million). Nine-month revenue came to €14.3 million, down 25.4%, linked to the aforementioned comparison base effect. In the Americas, sales rose 6.2% over the quarter to €3.7 million and by 23.2% over nine months to €10.7 million, underpinned by several major contracts. Lastly, in APAC (Asia-Pacific), revenue reached €1.1 million in the third quarter (-15.4%) and €2.2 million over nine months (-34.6%), impacted by a high comparison base.

Confirmation of outlook for 2026: sustained growth in the second half of the year and EBITDA expected largely positive for the year

After a third quarter in line with its business plan, Broadpeak has good visibility as it heads into the final months of the year. Several contract signatures are expected between now and the year-end, both for new solutions (anti-piracy, CDNaaS, Multiview) and traditional offers (Advanced CDN, Multicast ABR, Cloud PVR, etc.), in both licence and SaaS format. This visibility on the fourth quarter, which is traditionally the biggest quarter of the year, underpins the announced outlook for sustained revenue growth throughout the second half of 2026.

[1] At the average exchange rate recorded on sales in financial year 2025.

In terms of profitability, Broadpeak confirms that it expects a largely positive EBITDA for 2026 as a whole.

Confirmation of financial targets for 2027

Broadpeak reiterates all of its financial targets for 2027, with revenue expected to top €50 million, of which 50% recurring revenue (SaaS and Maintenance), and an EBITDA margin of around 15%.

Next event:

- Full-year 2026 revenue: February 9, 2027, after market close

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About Broadpeak

Broadpeak enables streaming platforms and broadband service providers to stream at scale and monetize without limits. More than 200 companies trust Broadpeak to bring the most loved live sports, news, and entertainment content to over 250 million people across 50 countries. Broadpeak pioneers the highest performance video delivery and advertising technologies to increase quality of experience, improve subscriber loyalty, and grow new revenues. Broadpeak is listed on Euronext Growth Paris (ISIN: FR001400AJZ7 – Ticker: ALBPK).