

Neuilly-sur-Seine, April 28<sup>th</sup>, 2026

## Peugeot Invest enters into an agreement to sell its stake in Immobilière Dassault for €75 million

Peugeot Invest announces that it has entered into an agreement for the disposal of its 19.8% stake in the listed company Immobilière Dassault to its majority shareholder Groupe Industriel Marcel Dassault, for a total consideration of €74.7 million (i.e. a price of €50 per share, dividend included)<sup>(1)</sup>. The disposal will take place after the ex-dividend date for the dividend to be paid in respect of the financial year ended 31 December 2025, the distribution of which will be proposed at the Annual General Meeting of Immobilière Dassault to be held on May 11<sup>th</sup>, 2026, and no later than 30<sup>th</sup> June 2026.

This transaction is part of Peugeot Invest's active management and regular asset rotation policy, aimed at optimising long-term value creation. It is fully consistent with the strategy announced last year, which provides for a gradual divestment from real estate assets.

Held for 20 years, the stake in Immobilière Dassault generated an average annual return of 8.3%, representing €68 million in value creation. In accordance with the terms of the transaction, Peugeot Invest Assets, represented by Anne-Camille de Froissard, will resign from the Supervisory Board of Immobilière Dassault upon completion of the disposal.

**Jean-Charles Douin, Chief Executive Officer of Peugeot Invest, commented:** *"This disposal marks a further step in the implementation of our strategy, which aims to refocus the portfolio on companies in our four core sectors and on investment funds. It illustrates our ability to create value over the long term and to generate liquidity opportunities."*

**Sébastien Coquard, Deputy Chief Executive Officer of Peugeot Invest, added:** *"Peugeot Invest has supported the company alongside the Dassault family for 20 years, backing the various stages of its development. The quality of its assets and their management by the executive team have enabled significant value creation over the long term. This disposal reflects our capital allocation discipline and will further strengthen our financial flexibility."*

- (1) An additional payment would be owed to Peugeot Invest in the event that, within twelve months following completion of the transfer, Groupe Industriel Marcel Dassault (or one of its affiliates) carries out, with a third party, one or more acquisitions of shares in the company representing 5% or more of its share capital, at a price per share higher than the aforementioned price.

Peugeot Invest is an investment company listed on Euronext, and is majority owned by Établissements Peugeot Frères. It executes a sustainable value creation strategy, underpinned by active portfolio management and close involvement in the governance of its investee companies. Peugeot Invest is one of the main shareholders of Stellantis and builds and actively manages a diversified portfolio of minority interests in both listed and private companies, as well as private equity funds, primarily in Europe and North America. Its investment strategy focuses on four core sectors: healthcare, technology, financial services and business services, and is driven by a selective, high-conviction approach.

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