Advancing Energy Tech

Successful issue of a € 6.0 billion bond as part of the financing of the PTC acquisition

Rueil-Malmaison, France — October 28th 2026

Schneider Electric, a global energy technology leader, launched on October 26, 2026, a €6.0 billion multi-tranche senior bond offering under its EMTN (Euro Medium Term Note) program, with an average maturity of 8.2 years and an average coupon of around 4.3%.

This transaction forms part of the financing of the previously announced acquisition of PTC Inc., as detailed in the press release dated October 5, 2025, and follows the successful completion of the previously announced €6.0 billion capital increase through an Accelerated Bookbuild Offering (ABO), without shareholders' preferential subscription rights, as detailed in the press release dated October 20, 2026.

The details of the issuance are the following:

Amount	Maturity	Coupon	Implied Rate
€750 million	November 2028	Euribor 3m +0.45%	NA
€1,000 million	November 2030	4.000%	4.084%
€1,250 million	November 2032	4.250%	4.320%
€1,250 million	December 2035	4.500%	4.543%
€1,250 million	November 2038	4.750%	4.760%
€500 million	November 2046	5.000%	5.081%

About Schneider Electric

Schneider Electric is a global energy technology leader, driving efficiency and sustainability by electrifying, automating, and digitalizing industries, businesses, and homes. Its technologies enable buildings, data centers, factories, infrastructure, and grids to operate as open, interconnected ecosystems, enhancing performance, resilience, and sustainability. The portfolio includes intelligent devices, software-defined architectures, AI-powered systems, digital services, and expert advisory. With 160,000 employees and 1 million partners in over 100 countries, Schneider Electric is consistently ranked among the world's most sustainable companies.

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