



First quarter 2026 revenue : 785.6 €m (+2,5%)

Confirmed activity improvement in France and internationally

Paris (France) April 29, 2026, 5:45 p.m. - Groupe CRIT (FR0000036675 – CEN), a major player in temporary work and airport services in France and internationally, announces its revenue for the 1st quarter of the 2026 financial year (January 1st – March 31st).

| Revenue (€m) ⁽¹⁾ | 2026 | 2025 | Variation | Variation at constant scope and exchange rate |
|-----------------------------|--------------|--------------|-------------|---|
| 1st quarter | 785.6 | 766.1 | 2.5% | 3.4% |
| TOTAL | 785.6 | 766.1 | 2.5% | 3.4% |

The Group's consolidated revenue for the first quarter of 2026 amounted to € 785.6 million ⁽¹⁾, up 2.5% compared to 2025 (+3.6% TDA organic growth ⁽²⁾). This increase confirms the signs of improvement in business activity observed since the end of 2025, both in France and internationally, despite a still uncertain economic environment.

In France, revenue for the quarter amounted to € 432.1 million, up 3.5%, while International shows growth of 3.3% at constant scope and exchange rates (+3.7% TDA organic growth) with a turnover of € 353.4 million representing 45% of the total activity of the quarter.

Temporary work : +3.6% TDA organic growth

Improved business activity both in France and internationally

In Temporary staffing (86.8% of total activity), first quarter revenue amounted to € 682.3 million ⁽³⁾ up 2.5% compared to the same quarter 2025 (+3.6% TDA organic growth).

France : +3.3% organic growth

In France (52.4% of the division's activity), quarterly revenue reached €357,7 million, up 3.3% compared to the same period in 2025, in a market that grew by 0.3% year-over-year ⁽⁴⁾. Activity was primarily driven by industry, particularly automotive and aerospace, while construction and retail remained sluggish. After a stable fourth quarter of 2025, this return to growth is an encouraging performance despite the continued mixed outlook for demand.

International : +3.8 TDA organic growth

Internationally (47.6% of the division's activity), quarterly revenue reached € 324.7 million, up by 3.4% at constant scope and exchange rates (+3.8% TDA organic growth), with satisfactory performance in key geographic locations.

In Italy, OPENJOBMETIS' revenue for the quarter increased by 2.9% compared to the same quarter of 2025. The United States, meanwhile, continued its commercial redeployment momentum initiated in the fourth quarter of 2025, with organic revenue growth of 9.1%, thus returning to its 2024 level. In Spain, business remains strong, with revenue up by 7.8%.

Airport services : +4.2% organic growth

Still strong

Airport activities (13.6% of total activity) generated revenue of € 106.7 million ⁽³⁾, up by 3.2% (+4.2% organic growth). Quarterly activity remained at high levels, particularly in France (+4.7% organic growth) and the United Kingdom, despite international tensions, notably the war in the Middle East.

In a still uncertain market environment, the solid performance of the Group's activities during this quarter illustrates the quality of its service offering and the strength of its network in France and internationally, fully committed to achieving the Group's performance objectives.

Detailed analysis of foreign exchange and perimeter impacts

| In €m | Revenue | | | | Variation 2026/2025 | Organic change | Forex change ⁽⁵⁾ |
|-----------------------|---------|--------------|-------|--------------|------------------------|-------------------|--------------------------------|
| | 2026 | | 2025 | | | | |
| | €m | % Revenue | €m | % Revenue | | | |
| Temporary work | 682.3 | 86.8% | 665.6 | 86.9% | 2.5% | 3.4% | (0.9%) |
| Airport services | 106.7 | 13.6% | 103.4 | 13.5% | 3.2% | 4.2% | (1.0%) |
| Inter BU eliminations | (3.4) | (0.4%) | (2.9) | (0.4%) | 21.0% | 21.0% | 0.0% |
| GROUP Total | 785.6 | 100.0% | 766.1 | 100.0% | 2.5% | 3.4% | (0.9%) |

⁽¹⁾ Unaudited figures

⁽²⁾ Organic revenue growth represents growth at constant scope and exchange rates, and TDA organic growth (trading day adjusted) corresponds to organic growth at constant number of trading days.

⁽³⁾ Excluding inter-segment eliminations

⁽⁴⁾ Source Prisme Emploi as of February 28, 2026

⁽⁵⁾ The exchange rate impact is computed by applying the previous year's exchange rates to current-year revenue denominated in foreign currencies.

Next release:

Q2 2026 revenue: July 22, 2026, after market close

The CRIT Group, a major player in temporary work and airport assistance in France and abroad, is listed on Euronext Paris (compartment B FR0000036675) and is part of the CAC All-shares and Euronext Family Business indices.

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