

Minutes of the Combined General Meeting of 26 September 2025

Paris, France – September 29, 2025 at 7:00 am CET (CBI - Euronext Growth Paris: FR0014007LW0 - ALCBI; OTCQB: CBIFF) – CRYPTO BLOCKCHAIN INDUSTRIES ("CBI").

The Combined General Meeting of Shareholders of Crypto Blockchain Industries S.A. was held on September 26, 2025 under the chairmanship of Frédéric Chesnais, Chairman and Chief Executive Officer of the Company.

According to the calculation, 89 shareholders represented held 198,819,676 shares, and the same number of voting rights, i.e. 69.57% of the Company's share capital and voting rights.

The Shareholders' Meeting was an opportunity for Frédéric Chesnais, Chairman and Chief Executive Officer, to present the highlights of the 2024-2025 financial year, the key events that have occurred since the end of the financial year, the strategy developed and the outlook for the Crypto Blockchain Industries group. He also answered both written questions addressed to the Company and oral questions asked during the Meeting.

All the resolutions were approved, it being recalled that resolutions 6 and 7 (relating to the appointment of Mrs. Megan Alexander and Mr. Jean-Marcel Nicolaï as new directors) had been withdrawn from the vote.

The resolutions submitted to the Assembly were adopted as follows:

ORDINARY RESOLUTIONS		FOR		AGAINST		ABST.	
Note: Ker Ventures SARL and Ker Ventures LLC shall not take part in the vote on resolution 9		Voix	%	Voix	%	Voix	%
1	Approval of the annual financial statements for the year ended March 31, 2025 and discharge to the members of the Board of Directors	198 805 550	99,99%	806	0,00%	13 320	0,01%
2	Approval of the consolidated financial statements for the year ended March 31, 2025,	198 795 827	99,99%	268	0,00%	23 581	0,01%
3	Appropriation of profit for the year ended March 31, 2025	198 805 952	99,99%	1 197	0,00%	12 527	0,01%
4	Recognition of the reconstitution of equity capital pursuant to Article L.225-248 of the French Commercial Code	198 794 474	99,99%	1 949	0,00%	23 253	0,01%
5	Appointment of Mr. Mason Jappa as Director	198 797 314	99,99%	1 568	0,00%	20 794	0,01%
6	Appointment of Ms. Megan Alexander as a Director as Director	Resolution withdrawn					
7	Appointment of Mr. Jean-Marcel Nicolaï as a Director as Director	Resolution withdrawn					
8	Determination of the total amount of remuneration allocated to the members of the Board of Directors in remuneration for their functions,	198 780 081	99,98%	26 438	0,01%	13 157	0,01%
9	Approval of the Statutory Auditors' report on the agreements referred to in Articles L. 225-38 et seq. of the French Commercial Code	534 421	95,61%	290	0,05%	24 227	4,33%
10	Remuneration components paid or awarded to the Chairman & CEO for FY 2025	198 782 043	99,98%	15 317	0,01%	22 316	0,01%
11	Compensation policy for FY 2026 applicable to the Chief Executive Officer	198 766 343	99,97%	30 033	0,02%	23 300	0,01%
12	Authorization for the Company to trade in its own shares	198 792 761	99,99%	12 535	0,01%	14 380	0,01%

EXTRAORDINARY RESOLUTIONS		FOR		AGAINST		ABST.	
		Voix	%	Voix	%	Voix	%
13	Authorization to the Board of Directors to grant stock subscription and/or purchase options for the Company's shares	198 774 802	99,98%	20 923	0,01%	23 996	0,01%
14	Authorization to the Board of Directors to reduce the share capital by cancelling shares acquired under a share buyback program	198 789 475	99,98%	17 195	0,01%	13 051	0,01%
15	Delegation of authority to the Board of Directors to increase the share capital by capitalizing reserves, retained earnings or other eligible items	198 786 028	99,98%	10 612	0,01%	23 081	0,01%
16	Delegation of authority to the Board of Directors to issue shares or securities giving immediate or future access to the share capital or to the Company's debt securities, or granting rights to debt securities, with waiver of shareholders' preferential subscription rights	198 775 809	99,98%	30 697	0,02%	13 215	0,01%
17	Delegation of authority to the Board of Directors to issue shares or securities giving immediate or future access to the share capital or to the Company's debt securities, with preservation of shareholders' preferential subscription rights	198 773 652	99,98%	22 889	0,01%	23 180	0,01%
18	Delegation of authority to the Board of Directors to issue shares or securities giving immediate or future access to the share capital as consideration for contributions in kind made to the Company, outside the framework of a public exchange offer	198 771 038	99,98%	23 740	0,01%	24 943	0,01%
19	Delegation of authority to the Board of Directors to issue shares or securities giving immediate or future access to the share capital as consideration for contributions in kind made to the Company, within the framework of a public exchange offer	198 779 131	99,98%	15 379	0,01%	25 211	0,01%
20	Authorization to the Board of Directors to set the issue price of shares or securities giving immediate or future access to the share capital, in the event of a waiver of PSR, within the annual limit of 10% of the share capital	198 779 337	99,98%	25 424	0,01%	14 960	0,01%
21	Delegation of authority to the Board of Directors to issue ordinary shares or any securities giving access to the share capital, up to 20% of the share capital per year, with waiver of shareholders' PSR, through an offering referred to in paragraph II of Article L.411-2 of the French Monetary and Financial Code	198 765 908	99,97%	39 592	0,02%	14 221	0,01%
22	Delegation of authority to the Board of Directors to increase the share capital by issuing Company securities, with waiver of shareholders' PSR in favor of employee savings plan members	198 783 791	99,98%	11 272	0,01%	24 658	0,01%
23	Overall ceiling of delegations	198 801 900	99,99%	2 678	0,00%	15 143	0,01%
24	Powers for formalities	198 783 340	99,98%	11 973	0,01%	24 408	0,01%

The full voting results and the presentation to shareholders are available on the www.cbicorp.io/investors website.

Disclaimers

The completion of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties. Failure to meet the underlying assumptions could have a significant and adverse impact on the value of CBI's assets and liabilities. In addition, investing in crypto-assets involves risks related in particular to their intrinsic volatility, which may affect CBI's financial performance. CBI reminds investors that the past performance of crypto-assets does not guarantee their future performance. A detailed description of the risks associated with investing in CBI securities is available in the company's financial reports on its website.

About CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company listed on Euronext Growth (compartment E2) and on OTCQB, whose objective is to build the largest possible portfolio of Bitcoins and other crypto-assets by acquiring them at below-market prices through the ACE strategy: primarily buying Bitcoins on the market (ACQUIRE), developing utility tokens and proprietary digital assets that can be sold in exchange for Bitcoins (CREATE), and acquiring Bitcoins at reduced cost through mining operations (EARN) as part of a long-term strategic partnership with Blockchain Solutions, one of the leading Bitcoin miners in the United States. For more information, visit www.cbicorp.io and www.alphaverse.com

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