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**PRESS RELEASE OF OCTOBER 29, 2019  
RELATING TO THE TENDER OFFER TARGETING THE SHARES OF THE  
COMPANY**

# **LATÉCOÈRE**

**INITIATED BY**

**SCP SKN HOLDING I S.A.S.**

**PUBLICATION OF THE INFORMATION RELATING IN PARTICULAR TO THE  
LEGAL, FINANCIAL AND ACCOUNTING CHARACTERISTICS OF THE  
COMPANY LATÉCOÈRE WITH RESPECT TO THE TENDER OFFER  
INITIATED BY SCP SKN HOLDING I S.A.S AND TARGETING THE SHARES OF  
LATÉCOÈRE**

OFFER PRICE: € 3.85 per Latécoère share

DURATION OF THE OFFER: 25 trading days

The timetable of the offer will be determined by the French Financial Markets Authority (*Autorité des marchés financiers – the “AMF”*) in accordance with its General Regulations.

**This press release is an unofficial English-language translation of the press release relating to the publication of the response document. The French version shall prevail.**

This press release is published by Latécoère in accordance with article 231-28 of the AMF General Regulations.

As part of the tender offer initiated by SCP Skn Holding I S.A.S. targeting the shares of Latécoère (the “**Offer**”), and pursuant to Article 231-28 of the AMF General Regulations, the information relating in particular to the legal, financial and accounting characteristics of Latécoère (the “**Other Information Document**”) was filed with the AMF on October 29, 2019. The Other Information Document is available on the websites of Latécoère (<http://www.latecoere.aero/>) and the AMF ([www.amf-france.org](http://www.amf-france.org)) and can be obtained free of charge from: Latécoère, 135 rue de Périole in Toulouse (31500).

Prior to the opening of the Offer, the AMF and Euronext will respectively publish a notice announcing the opening and the timetable of the Offer and a notice announcing the terms and conditions of the Offer.