

Press release

Paris, April 30, 2025

Published at 8:45am CET

Tender Offer of BWGI Intentions of Bpifrance Participations

In connection with the tender offer (the “**Tender Offer**”) initiated by BWGI on the shares of Verallia (the “**Company**”) and filed with the French *Autorité des marchés financiers* (the “**AMF**”) on 24 April 2025, Bpifrance Participations, the second largest shareholder of the Company with approximately 7.6% of the share capital (representing 9,189,887 shares in the Company), informed the Company that it intends to tender 4,594,943 shares to the Tender Offer, representing approximately 50% of its shareholding in the Company. Verallia is delighted that Bpifrance Participations, a long-standing reference shareholder, will remain in the capital, thereby demonstrating its confidence in the company's strategy and prospects.

As a reminder, the press release of BWGI dated 24 April 2025 and the draft offer document (*note d'information*) filed by BWGI with the AMF on 24 April 2025, as well as the press release of the Company dated 28 April 2025 and the draft response document (*note en réponse*) filed by the Company with the AMF on 28 April 2025 are available on the website of the Company (<https://www.verallia.com/en/investors/regulated-information/>).



About Verallia

At Verallia, our purpose is to re-imagine glass for a sustainable future. We want to redefine how glass is produced, reused and recycled, to make it the world's most sustainable packaging material. We work together with our customers, suppliers and other partners across the value chain to develop new, beneficial and sustainable solutions for all.

With almost 11,000 employees and 35 glass production facilities in 12 countries, we are the European leader and world's third-largest producer of glass packaging for beverages and food products. We offer innovative, customised and environmentally friendly solutions to over 10,000 businesses worldwide. Verallia produced more than 16 billion glass bottles and jars and recorded revenue of €3.5 billion in 2024.

Verallia's CSR strategy has been awarded the Ecovadis Platinum Medal, placing the Group in the top 1% of companies assessed by Ecovadis. Our CO₂ emissions reduction target of -46% on scopes 1 and 2 between 2019 and 2030 has been validated by SBTi (Science Based Targets Initiative). It is in line with the trajectory of limiting global warming to 1.5° C set by the Paris Agreement.

Verallia is listed on compartment A of the regulated market of Euronext Paris (Ticker: VRLA – ISIN: FR0013447729) and trades on the following indices: CAC SBT 1.5°, STOXX600, SBF 120, CAC Mid 60, CAC Mid & Small and CAC All-Tradable.

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