

Completion of merger between Groupe Gorgé and ECA

At their respective extraordinary shareholders' meetings held this morning, the shareholders of Groupe Gorgé and ECA approved the merger of ECA by absorption into Groupe Gorgé.

This is the final stage of the planned merger between Groupe Gorgé and its subsidiary ECA. Prior to the meetings, the AMF (French Financial Markets Authority) noted that it was not necessary to file a buyout offer in application of Article 236-6 of the AMF General Regulation. Furthermore, on November 13, 2020 Groupe Gorgé and ECA filed the merger document in accordance with the regulations.

The merger was finalized today in accordance with the previously announced exchange ratio (parity) of nine new Groupe Gorgé ordinary shares to five ECA ordinary shares. As a result, Groupe Gorgé issued 3,921,904 new Groupe Gorgé shares to the ECA shareholders. The new shares will be listed from January 4, 2021.

From a technical point of view, the merger will be registered in Euroclear France on January 6, 2021 and the date of delisting of the ECA shares will be effective on December 31st, 2020 after close of the stock exchange.

About Groupe Gorgé

Founded in 1990, Groupe Gorgé is an independent group that specializes in high-tech industries. Today, the Group is active in the fields of security and protection in extreme environments, as well as in the 3D printing sector.

Smart Safety Systems:

Developing complete, innovative technological solutions for complex missions in hostile and confined environments.

Protection of High-Risk Installations:

Protecting people and ensuring the active and passive protection of installations for energy markets and industrial and tertiary sectors in France. Ensuring the maintenance of these protection systems.

3D Printing:

Enabling major industry players to find new routes to successful innovation and production processes by providing 3D printers, premium material, software and 3D printed parts.

The Group reported revenue of €274,6 M in 2019. It is backed by close to 1,800 employees and operations in 7 countries.

Groupe Gorgé is listed on Euronext Paris compartment B
ISIN: FR0000062671
Ticker: GOE

More information on
www.groupe-gorge.com



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Forward Looking Statement

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